

UCBEA REPORT FOR CUCEA

Honorees:

- Professor Emeritus John Heilbron was the recipient of UCBEA's Emeritus/a of the Year Award.

A partial list of activities of UCBEA for the last academic year and academic year to date:

- Created an *ad hoc* working group to advocate for continued support of retiree's health insurance.
- Met with the Berkeley mayor to discuss crime problems in and around UCB.
- Developed a "Legacy Project" as a vehicle for memorializing the careers of our emeriti professors.
- Worked with the campus to facilitate emeriti participation in mentoring undergraduate and graduate students.
- Began work on the proposition of creating an Emeriti Academy.
- Sponsored five luncheons during the last academic year and two this semester with invited faculty lectures.
- Developed a "Couples Project" for emeriti and their partners participated to discuss issues pertaining to retirement and the impact on partners.

UCSF Emeriti Faculty Association Report of activities, May 2018-October 2018

Membership and Support

As of October 10, 2018, UCSF reported that we had 730 eligible emeriti members. As of October 1, 2018, there were 37 paid members. The first membership request was emailed in August. Two additional membership requests are planned for the end of October and the beginning of January 2019. Membership fees are waived for our 4 new members. In addition to membership fees, UCSF EFA receives financial support from the UCSF Provost's office. \$5000 is provided annually. Logistic support and publication services are provided by the Alumni **University Development and Alumni** Relations Office. The venue for all EFA events is the UCSF Alumni and Faculty House.

EMERITIDINGS

EFA's newsletter EMERITIDINGS is issued online 3 times per year. The newsletter features announcements of upcoming programs sponsored by the EFA, campus and system-wide developments of interest to retired faculty, proceedings of system-wide Council meetings, and information about competitive research grants and awards available to emeriti.

Luncheon meetings and speakers

The UCSF EFA sponsors 3 free speaker/luncheons annually. Since May, the following speakers have been scheduled:

Tejal Desai, PhD – May 11, 2018

Tejal Desai, PhD, the Ernest L. Prien Endowed Professor and Chair, Department of Bioengineering and Therapeutic Sciences, UCSF Schools of Pharmacy and Medicine discussed her research on nanofabrication and microfabrication devices, especially her new implantable devices for treating glaucoma and diabetes. Her talk was recorded and can be found here. <https://vimeo.com/ucsfudar/ucsf-emeriti-facultyspeakertejal-desai>

Joe DeRisi, PhD – September 27, 2018

Dr. Joseph DeRisi is Co-President of the Chan Zuckerberg Biohub and a Professor in the Department of Biochemistry and Biophysics at UCSF. He employs an interdisciplinary approach combining genomics, bioinformatics, biochemistry, and bioengineering to study parasitic and viral infectious diseases in a wide range of organisms, for the purpose of discovering and studying novel or unrecognized biothreats.

J. Colin Partridge, MPH, MD, - January 16, 2019

Dr. Partridge is an emeritus neonatologist in the UCSF Department of Pediatrics.

Luncheon with the Deans

On Feb 6 2019 a luncheon is planned with all Emeriti and other identified retired faculty invited to meet each other and all five Deans.

UCSF Dickson Emeritus Professorship Award

The following UCSF emeriti received 2018-20 Dickson Emeritus Professorship Awards:

Isobel Russell, MD, PhD

Professor Emerita, Department of Anesthesia

UCSF School of Medicine

Proposal is to develop models for teaching the complex medical specialty of congenital heart disease through the development of a 3D printed library of CHD pathology as well as a simulator to image these models with ultrasound.

Ellen Weber, MD

Professor Emerita of Emergency Medicine

UCSF School of Medicine

Emergency Medicine is a new specialty in Tanzania; the first residency training program in EM began in 2011 at Muhimbili Hospital in Dar Es Salaam. In order to establish itself as an academic specialty, and to inform the local practice of emergency medicine, research is essential. Proposal would be to visit these new sites, teach the basics of research, help these groups develop feasible research ideas, and bring them to completion and publication.

Current Officers and Representatives

John Greenspan, BDS, PhD

President, Alternate Representative, CUCEA

Robert Levin, PharmD '64

Past President

James Cleaver, PhD

Secretary

Joseph Kitterman, MD, Resident Alum

Treasurer, Representative, SoM

Ernest Newbrun, DMD, PhD '65
Representative, CUCEA

Michael Winter, PharmD '70
Representative, Faculty Welfare Committee

Susan Janson, PhD, '83, NP, FAAN
Member at Large, Representative, SoN

William Wara, MD, Resident Alum
Member at Large and Alternate Representative/Delegate

Mel Cheitlin, MD, Clinical Fellow Alum
Member at Large

Sandra Norberg
Rep. - Retirees Association (UCSFRA), President

Louis Gutierrez
Administrator

**UC Santa Cruz Retiree & Emeriti Center Report
CUCRA/CUCEA meeting of October 24 & 25, 2018
At UC Berkeley**

April - October 2018

UC Retirees Cybersecurity Training

The Retirees and Emeriti Center developed a cybersecurity training specific to the needs of our retirees with the help from Information Technology Services, the Campus Privacy Officer, and insight from the president of the Emeriti Association. Two training sessions were offered in August with positive feedback from those who attended.

Questions from the event spawned further discussions with the IT department as to the number of IT-related concerns our retirees face and the need for additional resources.

Welcome to Retirement Event

(June 21, 2018) A celebration honoring retiring faculty and staff for their years of service to the University. This year's event was promoted through campus news, the events calendar, and through bilingual event posters that were released to departments around campus. Invitations were sent to all known retiring faculty and staff.

Executive Vice Chancellor, Marlene Tromp, was our guest speaker who greeted guests along with Chancellor Blumenthal at the beginning of the celebration. Volunteer support for the event comprised of members of the Staff Advisory Board, Retirees Association, and student volunteers. Tabling space was provided for campus friends groups, creating an opportunity for retirees to become more familiar with the many organizations that may be of interest to them.

By partnering with campus friends groups, a special "gift" was given to this year's honorees. Each were offered their choice of a free year membership to one organization. The Arboretum, Seymour Marine Center, Friends of the Farm & Garden, historic Cowell Lime Kiln, OLLI, and the campus Affiliates all participated. This gift inspired the Retirees Association to offer a free membership to all new retirees that attended the event as well.

Staff Appreciation Picnic

(June 27, 2018) The Retiree & Emeriti Center along with the Retirees Association, tabled together for the first time at this year's Staff Appreciation Picnic. As a way of building awareness of the Center throughout campus, and to connect with individuals that were not yet thinking about retirement. The group offered free coffee, informational fliers, and opportunities to meet with former colleagues that are now members of the "Silver Slugs." Our joined efforts created a much larger turnout that reached a wider audience.

Support for the UC Santa Cruz Retiree Association & UC Santa Cruz Emeriti Association

Due to limited resources the Center assists both associations' as deemed appropriate based on availability. There is a need to increase resources for the Center in the future to better support the associations' and all retirees. A Steering Committee helps navigate the primary goals of the Center with representatives from both associations' board. At the current time, the Center offers administrative support related to research, events, scholarships, awards, publicity efforts and other items as assigned.

Emeriti Association and Retiree & Emeriti Center

- Attend Emeriti Association Board Meetings
- Support during the Emeriti Association Lunch Lectures
- Assist with locating student AV staff to assist with filming the association lectures
- Develop UC Retirees Cybersecurity training in response to recent concerns
- Assist with obtaining obituary information for emeriti
- Marketed the 2018 CUCEA survey through campus news and the bi-annual UC Santa Cruz Magazine

Retiree Association and Retiree & Emeriti Center

- Attend Retiree Association Board Meetings
- Work with University Relations staff writers to develop an article promoting the Retirees Association the first Silver Slug Award recipient
- Act as liaison when issues arise with membership questions or processing
- Continue to promote the CUCRA survey throughout campus
- Working with the team in University Relations to develop a more streamlined process of accepting payment for both Retiree Association membership dues and donations towards both of the Retiree Association scholarships

Support for All Retirees

Continued effort has been made to collaborate with various campus departments for the benefit of all retirees. Examples of this include working with the Learning and Development program within HR to allow all retirees to attend trainings despite not having a campus email account that is necessary for enrollment.

The UC Retirees Cybersecurity training was recently developed and through the process opened conversation with members from the IT department in regards to providing additional resources to support our retirees. Another ongoing discussion is if there is a way to allow retiring staff members ability to keep their campus email accounts without the need for a sponsored account every few years. This change would allow for a wide range of benefits to become more accessible to our retiring staff members.

To: Council of University of California Emeriti Associations (CUCEA)
 Fr: UCSC Emeriti Association, submitted by Prof. W. Todd Wipke, UCSC Representative
 Re: Report of Activities, April 17, 2018-October 24, 2018

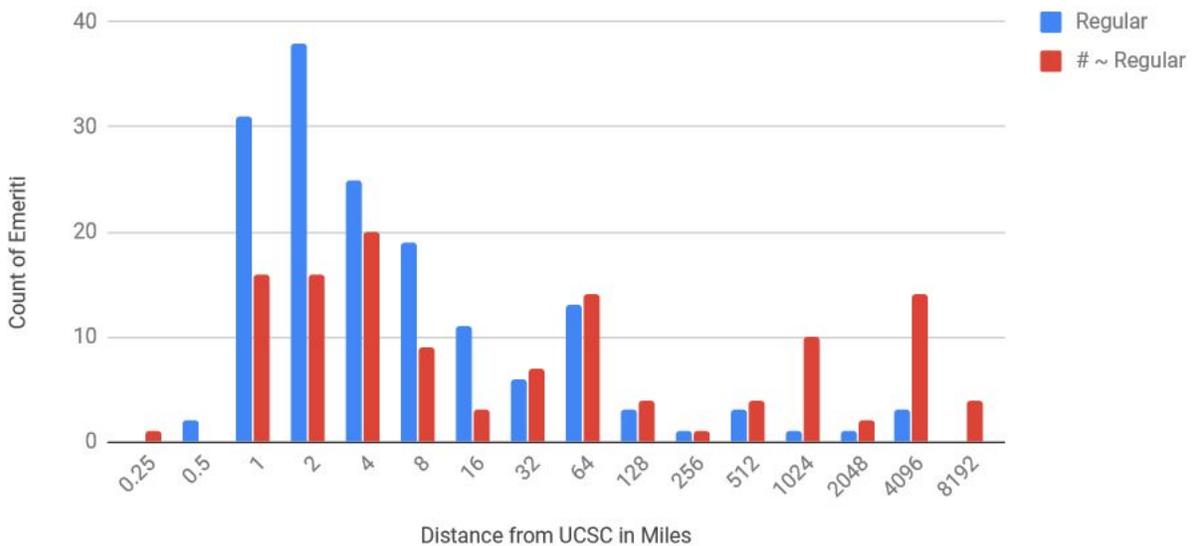
Officers of the UCSC Emeriti Association for 2018-2019

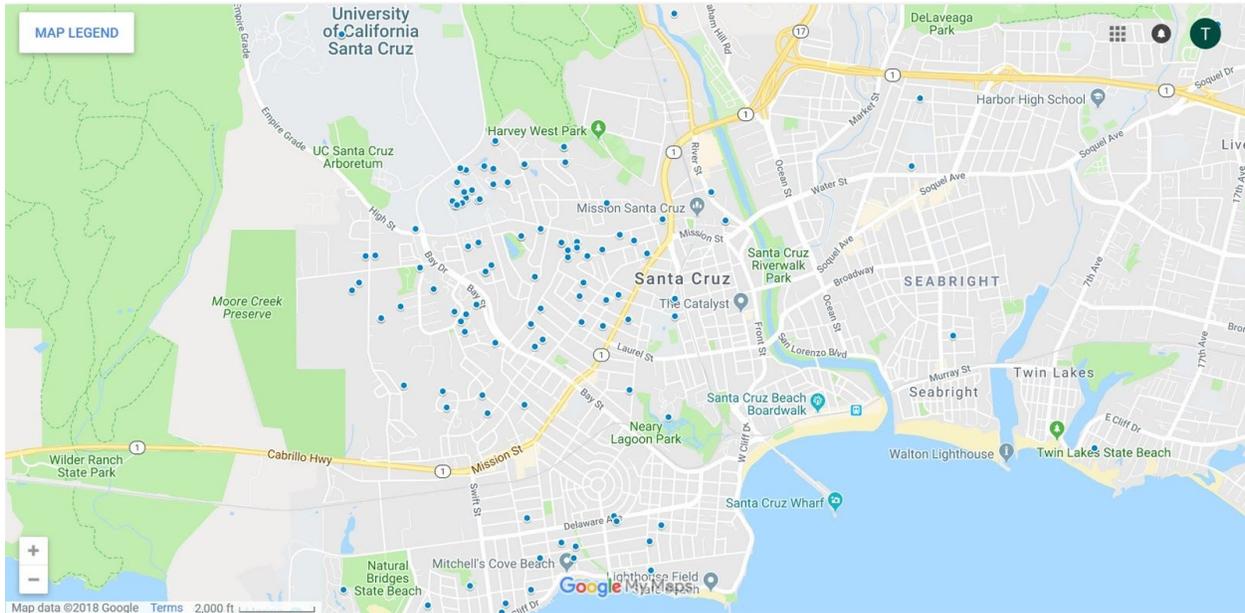
President: W. Todd Wipke, Prof. Emeritus of Chemistry
 Vice-President: Barry Bowman, Prof. Emeritus of Molecular and Cellular Biology
 Treasurer: Margaret "Greta" Gibson, Prof. Emeritus of Education & Anthropology
 Secretary: Al Smith, Prof. Emeritus of Earth and Planetary Sciences
 Past President: Dom Massaro, Prof. Emeritus of Psychology
 CUCEA Rep: W. Todd Wipke, Prof. Emeritus of Chemistry
 CUCEA Rep Alt: Bill Domhoff, Prof. Emeritus Psychology
 Webmaster: W. Todd Wipke, Prof. Emeritus of Chemistry
 REC Rep: Leta Miller, Prof. Emerita of Music
 REC Rep: W. Todd Wipke, Prof. Emeritus of Chemistry
 Newsletter Co-Editor: John Schechter, Prof. Emeritus of Music

Members

Our membership is presently 159 Regular members and 24 Associate members, a 6% increase in Regular members since April. We have 64 Lifetime members (\$200) and the remainder are Annual members (\$25). Our total number of living Emeriti is 283, of which 56% are members. Of our Emeriti non-members, 35% live greater than 60 miles from the UCSC campus. The chart below shows the count of members (blue) and of non-members (red) for each crow-flies distance from UCSC. This shows there are many non-members living close that could join. Over 66% of those living within 2 miles are members.

Emeriti Members and Non-Members vs Distance (miles)





Each dot represents the home of a UCSC Emeriti, there is a high density close to UCSC. All UCSC Emeriti have been mapped worldwide.

Deceased Members (Apr 17-Oct 24)

- Peter Euben
- Kathryn Metz
- Art Pearl
- Richard R. Randolph
- Frank Talamantes
- Donald Weygandt

We have completed our obituary list for all our 103 deceased Emeriti on our website: <https://emeriti.ucsc.edu/History/EmeritiMemorials/EmeritiMemorials.html> which also provides date of birth and date of death. We are extending Memorials coverage to Academic Senate members that died in office with 5 or more years of service, and age sufficient to retire with the Emeritus title (age 50). We have suggested to UCSC University Relations that they do likewise for deceased faculty not fitting Emeriti criteria, and to the Retiree Association.

Meetings

The UCSC Emeriti Association meets five times per year every other month on the third Thursday of the month starting in September at the UCSC Arboretum. After the meal is completed, a presentation is given, often by an active faculty member on campus. Luncheon attendance has risen to 55 in this period. Our Luncheon Talks are Live Streamed via Facebook and our emeriti.ucsc.edu website. The videos are then also available on our Youtube playlist Emeriti Luncheon Talks. (<https://tinyurl.com/ucscemeriti>) All of our videos are publically

available, world-wide. This means that all retirees anywhere can view them, they can be used by faculty for teaching, and even by other UC campuses. The talks for 2018-19 are:

Thursday Sep 20, 2018

Sara Abrahamsson, Assistant Professor of Electrical Engineering, “*Super-resolution Microscopy at UCSC - Developing Our Own Optical Systems.*”

Thursday Nov 8, 2018

Gail Hershatter, Distinguished Professor of History, “*Stubborn Silences: Writing the History of Chinese Women.*”

Thursday Jan 17, 2019

Andrew Fisher, Professor of Earth and Planetary Sciences, “*Mapping, Modeling, Measuring and Monetizing Enhanced Groundwater Recharge with Stormwater.*”

Thursday Mar 28, 2019

**Chancellor Blumenthal
“The State of UCSC”**

Thursday May 16, 2019

Carrie Partch, Associate Professor of Chemistry and Biochemistry, “*Morning Larks and Night Owls: How Circadian Timing Influences Your Life.*”

Emeriti Lectures

Twice a year the UCSC Emeriti Association organizes a public lecture honoring UCSC Emeriti research performed during retirement.

Tuesday, Nov 13, 2018, 7pm Music Recital Hall

Adrienne Zihlman, Professor Emerita Anthropology, “*Inside Story of the Apes.*”

Tuesday, Apr 9, 2019, 7pm Music Recital Hall

Phil Crews, Distinguished Research Professor of Chemistry and Biochemistry, “*Inspirational Biomolecules from Oceania.*”

(Emeriti Lectures are open to the public and free. Videos are available at emeriti.ucsc.edu, and our Youtube playlist: <https://tinyurl.com/ucscemeriti>)

Honors

Professor Emeritus Eli Silver, Earth & Planetary Sciences Department, elected as a Fellow of the American Geophysical Union. Honor will be celebrated at the December meeting in DC.

Diane Gifford-Gonzalez, Professor Emerita Anthropology, gave an invited keynote address at the annual meetings of the European Association of Archaeologists, in Barcelona, Spain.

Professor Emeritus Rodney Ogawa, Education, has been chosen as The Distinguished Social Sciences Emeriti Faculty Award winner, to be awarded 10/9/18.

Distinguished Professor Physics Emeritus Joel Primack is president of Sigma Xi, the scientific research honor society, July 2018 - June 2019 and guest edited the September-October 2018 issue of the Sigma Xi magazine *American Scientist*.

Professor Emerita Linda Burman Hall was honored to be one of a small number of invited exhibitors in an invitational exhibit of *Suiseki* (Japanese-style viewing stones) held concurrently with the U. S. National Bonsai Exhibition in Rochester, New York September 8-9.

Sandra Faber, Distinguished Professor Emerita Astronomy was just named a member of the Clarivate Hall of Laureates, which is supposed to identify potential Nobel Prize candidates based on large numbers of citations. See <https://clarivate.com/hall-of-citation-laureates-2018/> In April 2019 she will receive the Magellanic Premium from the American Philosophical Society. See <https://www.amphilsoc.org/prizes/magellanic-premium-american-philosophical-society>

John Brown Childs, Professor Emeritus Sociology, received the University of California Police Department's "Distinguished Service Commendation, for outstanding and exemplary service to the Department," (June 11). This award is primarily connected to his volunteer involvement in the Police Department's Defense Against Active Shooters classes for UCSC, faculty, staff, and students; and his five year involvement in the Active Shooter/Mass Casualty scenario simulation program, that trains police, fire, and medical services from around the city, county, and state in developing coordinated responses to events such as Las Vegas and Columbine.

Pension Payment Theft

We distributed a May 2, 2018 document describing the fact that one of our members, "OM", had a pension payment diverted to another bank, i.e., stolen on Sept 30, 2017. RASC refused to reimburse OM for the stolen payment. On May 10, 2018 UCSCEA widely distributed a document entitled Pension Payment Theft Prevention. UCFW picked up the case as did UCRS Advisory Board. President Wipke personally presented the case to UCRS Advisory Board in June during the Public Comments period. August 15, 2018, Wipke informed Dwaine Duckett and Gary Schlingen that the one year anniversary of the theft was rapidly approaching and it was time to reimburse the victims. Finally, Friday, Sept 28, 2018, **OM received a check from UC 's insurance company for the exact amount of his pension payment that was stolen one year ago.** OM is very grateful. The work that UCSCEA, CUCEA, UCFW, UCRS Advisory Board, and the systemwide Academic Senate did on OM's behalf paid off: 1) he got reimbursed;

2) security of the AtYourServiceOnline user front end got improved to prevent further thefts from employees or retirees. Case closed.

Retiree & Emeriti Center (REC)

The Center sponsored a reception for new retirees, and two cyber security training sessions. The Center Coordinator also assists with our Luncheon check-in process, and with pre-publicity for the CUCEA Emeriti Activity Survey October 8, 2018.

Newsletter 1-1 Published

Our first newsletter in 40 years was published 7/31/18: <https://emeriti.ucsc.edu/newsletters.html>
The newsletter was well received. It was sent to members and non-members, because we considered it so important that all emeriti should receive it. Issue 1-2 will be published 10/8/18, synchronized with the Emeriti Activity Survey. With articles from distant members, it is bringing us closer together. Our goals for member contributions are outlined in the first issue: be interesting, and convey the human side of being an emeriti.

UCSC Science and Engineering Library Destruction

The head librarian moved the science librarian from the science library to McHenry Library, thus unable to observe, moderate, or to preserve valuable and rare books.

During the summer, 2016, at the direction of the head of the UCSC library, Elizabeth Cowell, over 80,000 volumes were removed from the S&E library without any meaningful consultation with the faculty. In a blistering conclusion, the chair of the Academic Senate Library Committee (COLASC), stated that her committee was "blindsided" by librarian Cowell who was an ex-officio member of this committee.

To keep this operation secret from the faculty even the library staff were not informed until the removal operation began. Moreover, the volumes removed were sent to a shredder in direct violation of UC regulations about the disposal of excess library material.

The initial motivation for the removal of a limited number of volumes of the S&E library collection was a request of EVC Galloway to create study space for 200 students. But librarian Cowell's plans call for space for over 1,500 students.

Ironically, the expensive S&E Library, built to support the enormous weight of stacks of books and journals is not well adapted to have a large number of students on each floor, because of lack of toilets, electrical utilities, and fire codes, etc., and will require millions to implement such a giant study hall.

The reaction of faculty members is well described by Professor of Mathematics Richard Montgomery when he discovered this demolition at the end of the summer 2016. He described it in an [article published in the San Jose Mercury News](#).

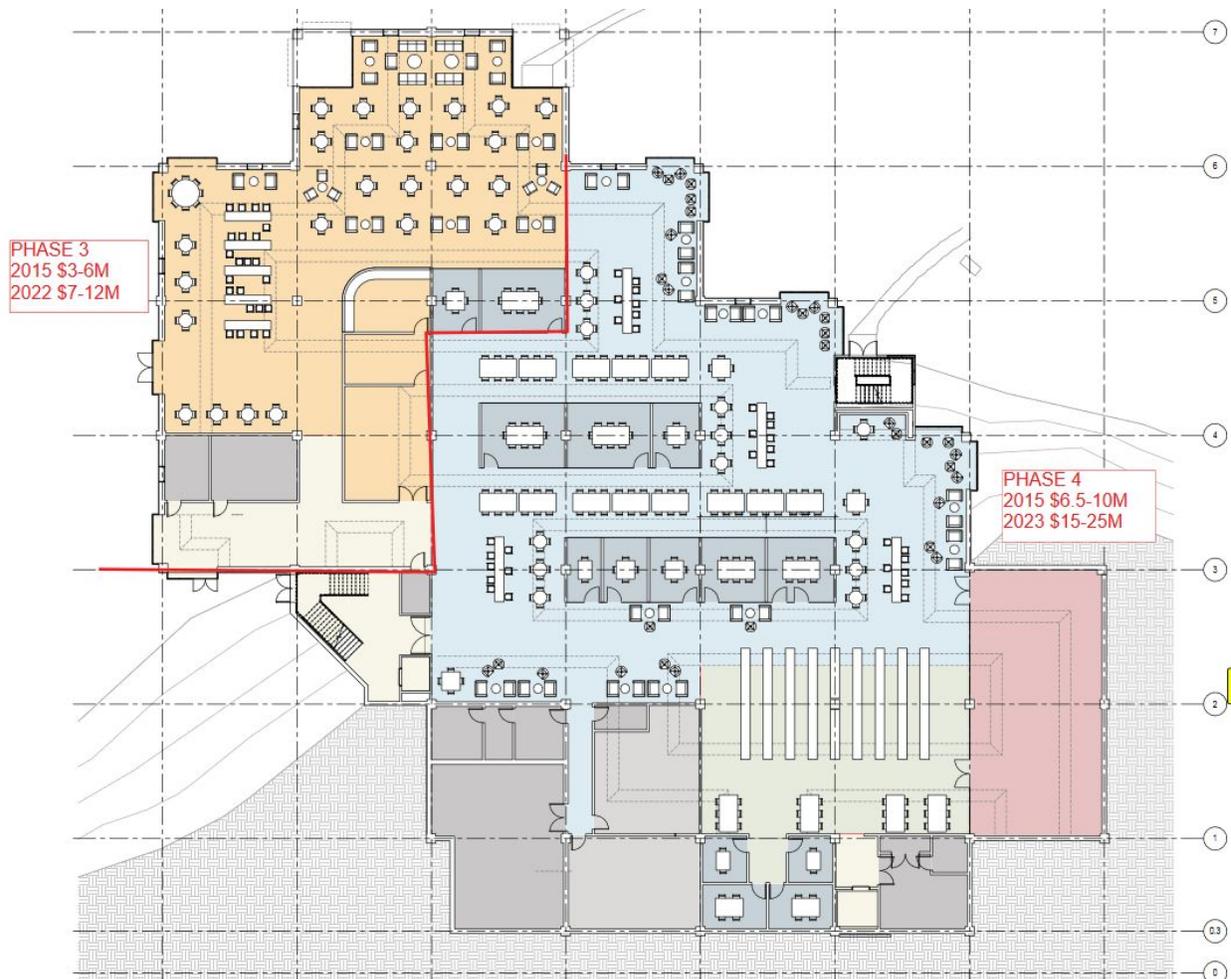
After this demolition was discovered, the UCSC Academic Senate passed a [unanimous resolution](#) demanding that the University Librarian take no further major action on the science and engineering collection without consulting the Academic Senate.

But in spite of this resolution, on Feb 10, 2017, Chancellor Blumenthal signed a Science and Engineering Library Renovation, Business Case Analysis (BCA) without consulting any faculty or department chairs. Moreover, the author of this BCA, University Librarian, Elizabeth Cowell refused to release it to the faculty. For example, the Academic Senate Committee on Library and Scholarly Communication (COLASC) was not allowed to see the secret plan. The Chair of Physics requested a copy from Dean Koch, but was refused. Finally Professor Emeritus Michael Nauenberg made a California Public Records Act request to obtain a copy. Now the UCSCEA makes those detailed plans *public*: see the [secret plan](#).

Of particular interest is the plan for the basement floor of the S&E library shown below and also part of the secret BCA plan. Originally the S&E library contained 55 stacks on this floor, today there are 34 stacks remaining, but the plan calls for only 9 stacks. Faculty do not know this! On the upper floor there were 60 stacks, now there are none and none on the main floor. The plan calls for none on those floors.

Nauenberg also requested a list of the books that were shredded and those that went to remote storage. Response: "No lists exist." This suggests ALL were shredded. See his [slides about our library](#).

The treasured Lick collection has been broken, some books have been moved to Special Collections so they can't be browsed or checked out, some were de-duplicated. There is no list of which books are now in Special Collections or de-duplicated. Astronomy faculty were not consulted.



Plan for the S&E Library Basement, only 9 stacks will remain. Previously we had 60 on the third floor and 55 in the basement, now 34 are in the basement, no stacks remain on the second or third floor. UCSC will have 9 stacks in the Science and Engineering Library, a UC Research University campus often ranking #1 or #2 in the nation in science citations?

Report by Todd Wipke, wipke@ucsc.edu

UC Santa Barbara Emeriti Association Report Fall 2018

Communications

Along with the Retirees' Association, a quarterly newsletter continues to be published. In response to a survey of emeriti conducted in 2015-16, the website has been redesigned; and the quarterly newsletter has expanded the range of topics. CUCRA and CUCEA were featured in the Spring 2018 issue.

<https://www.hr.ucsb.edu/sites/www.hr.ucsb.edu/files/docs/Newsletter%20SPRING%202018.pdf>

Spring 2018 Spring Get-Together

The Spring Get-Together was held at the Mosher Alumni House on April 30, 2018, in conjunction with the UCSB Retirees' Association. Following a social hour, Anabel Ford, Director of the UCSB MesoAmerican Research Center, gave a presentation and slide show about "Conservation of Culture and Nature in The Maya Forrest." Approximately 50 guests attended the event.

<http://www.marc.ucsb.edu/>

UCSB Emeriti Association Research Awards

Thanks to the generosity of our members, the UCSB Emeriti Association has long supported undergraduate research. Such support was again channeled through the UCSB Undergraduate Research Slam, held on May 15, 2018. The Slam offers students the chance to give dynamic, three-minute oral presentations of their research or creative activity to a panel of judges. After the preliminary round with 50 participants, 15 finalists were selected to present at the final round on Tuesday, May 15. The Emeriti Association funded two \$1000 awards. The Emeriti Award went to Sharin Tamir, a biology major in the College of Creative Studies. The People's Choice Award went to Ryan Sadjadi, a biology major in the College of Letters & Science. Professor Emerita Merith Cosden was among the judges.

<http://www.duels.ucsb.edu/research/colloquium>

The Association also made mini prizes available early in the school year, so that additional undergrads could begin the research process knowing they could cover small research costs immediately.

UCSB Emeriti/Retirees Center Presentation & Discussion Groups

In response to interest expressed in the survey of our membership conducted in 2015-16, the Emeriti/Retirees Center is now sponsoring a program of monthly presentation/discussion groups focused on practical issues of interest to our membership. Recent topics have included:

- “Retirement Funding Solutions & Reverse Mortgage,” Tom Kronen, Retirement Funding Solutions.
- “Happy to 102,” Marilyn Berman, Director of Client Services, Home Care Assistance.
- “*Healthy Eating for Seniors*,” Gerri French, Sansum Health
- “*Preparing an Emergency Binder*,” Ellin Osler.
- “*Healthy Ageing*,” Professor of Neuroscience Kenneth Kosik.

Chancellor’s Reception for 2017 Retirees

The fourth annual Chancellor’s Reception for new retirees and emeriti was held on May 21, 2018, at the Mosher Alumni House. An initiative of the UCSB Emeriti and Retirees Associations, this festive event is co-sponsored by the associations and the office of the Chancellor. Chancellor Yang honored some 55 guests.

UCSB Emeriti/Retirees Center Coordinator

After ten years as Coordinator, Debra Martin has joined the ranks of UCSB retirees. While we will miss Debra, we are pleased to announce the appointment of Karen Rasmussen. Karen has an extensive background in service to seniors. Karen’s position has been increased to .50 FTE.

Membership

We have 154 Association members 435 emeriti (35%).

Submitted by Bill Ashby, CUCEA representative for UCSB

UC San Diego Emeriti Association Report October 2018

1. Membership in the UC San Diego Emeriti Association has maintained 620 active members. Each year, the Emeriti Association hosts a special reception for potential members, now in November, along with other outreach activities. This has usually led to a good number of prospective retirees joining the Association at the end of the academic year. Dues for annual and life memberships remain at \$30 and \$300, respectively. However, new joiners are offset by attrition and deaths.
2. The Emeriti Association's Book Club meets once per month at the Faculty Club to discuss a book selected by one of the Book Club members. The member who proposes the book will also serve as lead discussant at that meeting.
3. Partnering with the Center for Student Involvement (CSI), the UCSD Emeriti Association's Emeriti Mentor Program (EMP) co-sponsors the Chancellor's Scholars Program (CSP) to provide first generation college students, two years' communication and leadership training, as well as one-on-one mentoring. Some forty-five emeriti faculty serve as mentors to forty freshmen and forty second-year mentees. Many mentors continue with their mentees for the whole 4-year undergraduate experience. Participation in this program has enriched the experience for all of our mentees, as well as our mentors. This year, in addition to their mentoring activities, emeriti have donated \$120,000 to the Chancellor's Scholarship fund. CSP/EMP administrators have academic data for students participating in the prior 10 years. This data shows average GPAs of 3.4 – 3.5, compared to 3.0 – 3.1 of all UCSD students. Clearly Chancellor's Scholars are benefiting from participation in the program.
4. Some forty donors to the Emeriti Chancellor's Scholars fund attended the Spring Donor Recognition dinner with Chancellor's Scholars, held on April 20, 2018. At this gala event, donors heard directly from select Chancellor's Scholars the life-changing impact this scholarship is having on them.
5. The Emeriti Association continues its close partnership with the nearly 2400 member UCSD Retirement Association. This relationship is supported by the excellent coordination efforts of Suzan Cioffi, Director of the UCSD Retirement Resource Center, and by the physical resources of the Center, a well-equipped facility located in the heart of the campus. As a result, emeriti are able to participate in the Retirement Association's many interest groups. Emeriti Association members have become active participants in RA activities such as a wide array of senior and financial education seminars; a monthly international film presentation; bi-annual art and music soirées; health and wellness; international travel; and elder-care discussion groups; an Investments Interest Group; and a Retiree Investment Club, to name just a few. Emeriti faculty also give lectures as part of the Emeriti monthly lecture series held at the Center.
6. During the academic year, the Emeriti Association continues to offer its monthly seminar open to all members and advertised to current faculty, and now to members of the Retirement Association and Chancellor's Scholars as well. Speakers are faculty members from the full range of academic disciplines. Light refreshments are served and, in addition to providing a rewarding intellectual experience, the seminars offer emeriti an opportunity to socialize with one another on a regular basis. Attendance at these monthly seminars has regularly been between 50 and 60.
7. Emeriti Association members enjoy having access to an online event RSVP website, with detailed event flyers and a user-friendly online registration tool which generates a confirmation email upon registration.
8. The Emeriti Association's website was redesigned in Spring 2018, and is a valuable resource for our members. Please see: <http://emeriti.ucsd.edu>. Information about the Emeriti Mentor Program, Emeriti Awards, membership, the Chronicles, and a link to the Emeriti RSVP website can all be found there.
9. Our quarterly newsletter, the *Chronicles*, superbly edited by Sandy Lakoff, can be found on our website by clicking on "Chronicles" at the top.
10. Awards: The UCSD Emeriti Association delivered three Dickson Awards to: Cecil Lytle, Marguerite Jackson and John Wheeler. Professor Emeritus Sanford Lakoff was the recipient of both the Panunzio Award and the Revelle Medal this year.

Submitted by: Phyllis Mirsky, President, UCSD Emeriti Association

Semi-annual Report on UCR Emeriti Association Activities, 10/19/2018

The UCR Emeriti Association has had a difficult half year despite a number of minor achievements. Our focus, working closely with the UCR Retirees' Association, has been on establishing a retirement center with director, comparable to what other UC campuses have gained, but we have had a singular lack of success. We initially requested a full-time director with a sizable retirement center (with support from Human resources, which provided an elaborate proposal modeled largely on UCB's center). The Chancellor showed no interest, proposing rather that we raise the quarter-million dollars plus to rehabilitate an ancient structure on campus. The problems with this were (1) the building was too small to provide more than an administrative center and would require a sizable addition to provide a room for lectures, meetings and social activities (bringing the total to more than half a million dollars), and (2) the campus has a long history of treating its emeriti and retirees even worse than it treats its faculty and staff. Given this history—and the lack of administrative support we have without a retirement center director—it boggles the imagination to suppose we could generate the warm feelings among emeriti and retirees to generate sizable donations.

Under these circumstances, we came back with a proposal to begin with a part-time director and the use of a small office that the head of Human Resources indicated she would provide us without charge. The amount of our request was thereby reduced from about \$200,000 to \$50,000.

Following a spring 2018 meeting of the entire 8-member UCREA Board of Directors with the newly appointed Provost, Cindy Larive, we did have a moment of hope. Provost Larive had been appointed on an interim basis from the faculty following a faculty uprising in the late fall of 2016 that led to the resignation of the Provost the Chancellor had

brought in from Florida. The Chancellor appointed Prof. Larive on an interim basis with an intention to undertake a national search for a new provost, but liked her work sufficiently to forego the search and remove the “interim” part of her title at the beginning of the 2017-18 academic year. Provost Larive had earlier indicated her support for UCREA, mentioning that she herself expected to become an emerita in the future. At her meeting with the UCREA Board last spring, she indicated sympathy with our (reduced) proposal, and asked us to provide her with a more detailed expenditure plan for a three-year trial period. At that point we felt that it was just a matter of time until our proposal was accepted formally, and we even began asking a retiree if she might be interested in being the founding director on a part-time basis.

When three of us (Bob Daly, UCRRA President, Doug Mitchell, UCREA President-elect, and myself) met in July with Provost Larive, however, we received the bad news that UCR lacks the funds to support our proposal; we are quite certain that it was the Chancellor who axed it. Provost Larive did, however, indicate support for our efforts in various ways. She offered to have her personal assistant spend 2 hours per week helping us, and arranged for us to meet with the heads of University Extension and the lifelong learning institute to explore ways in which they might support us (and she herself attended the meeting). We already have 2 hours per week from someone in Human Resources, but the additional support is making it possible for us to resume our quarterly newsletter, *Tower Talk*, emailed to emeriti and retirees (beginning next month) and to begin revamping our web pages. Meanwhile, discussions with the Dean of Extension and the head of the lifelong learning institute are continuing.

We were also pleased that the April 2018 CUCEA/CUCRA meetings at the Mission Inn were reasonably successful, thanks to the efforts of most of the UCREA and UCRRA board members. Without a center director to take the leading role, the meetings required a large-scale

collective effort. During the current academic year, we are planning to make a redoubled effort to convince the UCR administration to accept our proposal. While the Committee on Faculty Welfare was a strong supporter, we believe that the Executive Council, its staff counterpart, and the Academic Senate as a whole could be much more assertive in their support. Moreover, we are now in the midst of our “Virtual Eleventh Campus” survey, led by Doug Mitchell, and we plan to include the results when we next approach the Provost.

Victor D. Lippit
President, UCR Emeriti Association

UCLA Emeriti/Retirees Relations Center (ERRC) report CUCRA/CUCEA meeting, October 24 & 25, 2018

Submitted by Sue Barnes, ERRC director, and Maria Lubrano and Eric Wang, retirement resource specialists.

ERRC relocation

For the spring 2018 meeting, we reported that the ERRC would be moving in the next few months. Recently, we learned that the move has been delayed at least until July 2019. A new location has yet to be determined, but we are hopeful that a permanent place at the UCLA Faculty Center can be included as part of a large renovation project that is planned there.

ERRC Director Transition

Sue has announced that she will retire on July 1, 2019. She will use accrued vacation to leave the campus earlier than that date, likely at the end of April. The recruitment process for her successor is underway.

Retiree programs

Since April 2018, the ERRC offered several programs for retirees and has worked on details for several upcoming programs:

- **Medicare/Social Security** (Wednesday, May 2)—We partnered with Kaiser Permanente and Fidelity to offer this two-part workshop for those who are not yet drawing Social Security and/or who are nearing age 65. A total of 24 retirees attended.
- **Mrs. Block's Recital** (Tuesday, May 22, Chancellor's Residence)—for the first time, the chancellor's wife invited a retiree group to attend one of her annual student recitals. A total of 61 retirees attended, which was a record for these recitals according to the Chancellor's Residence staff. The performance was excellent, and the performers were gracious in interacting with retirees during the post-recital reception. This will now be an annual event.
- **Retiree Picnic** (Saturday, June 2)—we resurrected this event, which has been very popular in the past. The event was jointly sponsored by the ERRC, UCLA Retirees Association (UCLARA) and UCLA Emeriti Association (UCLA EA). The event was primarily social, but also featured resource information tables from several organizations; including Fidelity, the University Credit Union, the UCLARA Travel Group and others. Approximately 100 people attended the event.
- **ERRC 50th Anniversary** (2019)—The ERRC's 50th anniversary will coincide with UCLA's centennial year. We have begun conversations about commemorating the events and will continue the planning through the next year.
- **First Fridays Technical Tutorials**—we continue to offer these one-on-one tutorials every other month except in the summer (October, December, February, April, June) utilizing UCLA IT volunteers.
- **Fidelity consultations**—we provide office space for individual meetings with a Fidelity representative and employees and retirees several times per month.

Retirement planning classes

- **Path to Retirement workshops for staff** (January 16, 23, 30, 2019)—we are once again partnering with Campus Human Resources (CHR) and Fidelity to offer this series for staff; topics will include the UC Retirement Plan (UCRP), retiree health plans, Social Security, retirement income planning, non-financial transitioning issues and a panel of retirees.
- **Path to Retirement workshops for faculty** (Fridays, March 2, 9, 2019)—we are partnering with the UCLA Faculty Retirement Liaison to plan this workshop series; topics included UCRP, retiree health plans and emeriti rights and privileges.

Support for UCLA Retirees Association (UCLARA) and UCLA Emeriti Association (UCLA EA)

- **Support for association programs and initiatives**—we continue to provide administrative support for both associations' programs (monthly after-lunch programs, quarterly dinners, art shows, day trips, etc.), membership, newsletters, awards, sub-committees, publicity efforts and other initiatives.
- **UCLA EA Emeriti Awards**—we have begun the process for the 2019 Dickson Award, Goldberg Award and the UC-systemwide Panunzio Award.
- **UCLARA Membership Management System**—we continue to provide quite a bit of support for UCLARA's new online membership and event management system.
- **Website maintenance**—we maintain and update the websites for both associations.
- **Caregivers' Support group and Merry Widows group**—we continue to support the UCLA EA caregivers' support group and widow/widower support group.

Communications/outreach

- **Welcome to Retirement letters**—we continue to send welcome letters to newly-retired faculty and staff on a monthly basis, informing them of our services and encouraging them to join their respective association. The summer was very busy with the large mailing to 391 July 1 retirees.
- **E-newsletter**—we sent the ERRC retiree e-newsletter twice per month to 4,000+ retirees for whom we have email addresses.
- **Outreach to active faculty and staff**--we continue to briefly summarize the ERRC's services to attendees at Human Resources' retirement planning workshops. In addition, we partnered with UCLARA to staff tables at the UCLA Health retirement presentations during August. For the first time, we have been invited to staff an informational table at three different UCLA Health Benefits Fairs in November, where we will distribute our "Steps to Retirement" brochures and UCLARA brochures and answer general retirement questions.

Miscellaneous

- **CUCRA Retiree Survey**—the CUCRA retiree survey won one of three innovation awards from the Association of Retirement Organizations in Higher Education (AROHE). As an award winner, we were invited to present a session at the AROHE conference in Atlanta in early October. Sue took the lead in preparing the slides for the presentation and coordinating the display table. She was unable to attend the conference; Lynn Bailiff and Cary Sweeney from UC Berkeley facilitated the workshop.
- **CUCEA Emeriti Survey**—Sue has been providing technical support to John Vohs for the CUCEA survey project and has been coordinating with the Sy Levin, the UCLA EA survey chair, to distribute the survey to the UCLA emeriti.
- **Archives**—The ERRC's anticipated move to a much smaller space provided the catalyst to start a project to digitize the archives for the ERRC, EA, RA and CUCEA. Work continues on this project.
- **Retiree privileges**—we continue to facilitate retiree requests for parking permits with the Parking Office, ID cards with the *BruinCard* Office and email continuation with the Bruin OnLine Office.
- **Notary services**—we continue to offer free notary services for retirees and their spouses/partners.
- **Survivor outreach**—we continue to reach out to recent widows/widowers with condolence cards and phone calls.
- **UCLA Administrative Management Group (AMG)**—Sue continues to serve as an AMG board member and now chairs the AMG Marketing and Brand Awareness Committee. Her involvement has provided opportunities to explore partnerships with other departments and has facilitated increased awareness of the ERRC across the campus.

UCLA Emeriti Association Annual Report to CUCEA:

During the past academic year, the UCLA Emeriti Association continued with a series of after-lunch and dinner programs featuring various speakers. Some of these programs, with permission of the speakers, are put online as audio recordings for those who cannot attend the presentations:

Oct. 5, 2017: Who is this Putin? - Prof. Arch Getty
<https://archive.org/details/emeriti-afterlunch-10-5-17>

Nov. 8, 2017: To Our Health (Celebration of the 50th Anniversary of the Association)
<https://archive.org/details/Emeriti50th11817edited/Emeriti50th11-8-17edited.mp3>

Jan. 11, 2018: Hitler in Los Angeles - Prof. Steven Ross (USC)

Feb. 21, 2018: Mothering Monsters - Prof. Ann Mellor
<https://archive.org/details/anneMellorFrankenstein2-21-2018>

Mar. 8, 2018: Healthy Campus Program - Dr. Wendy Slusser, Associate Vice Provost for the UCLA Healthy Campus Initiative

April 12, 2018: Mediterranean Heritage - Prof. Phillip W. Rundel (Held at Mildred E. Mathias Botanical Garden)

May 9, 2018: Annual Awards & What Can We Learn from the Egyptians? Prof. Kara Cooney
<https://archive.org/details/Businessegypt5-9-18edited>

May 15, 2018: Emeriti Arts and Crafts Fair (Exhibits of works by Emeriti)

June 14, 2018: Climate Change - Jonathan Parfrey (Climate Resolve)
<https://archive.org/details/parfrey6-14-18>

We continue to publish a newsletter which is distributed by email and in print format.

Fall 2017:
<https://emeriti.errc.ucla.edu/Portals/17/Documents/newsletters/EA%20Fall%202017%20Newsletter.pdf>

Winter 2018:

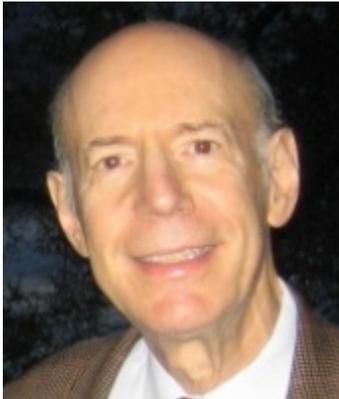
<https://emeriti.errc.ucla.edu/Portals/17/Documents/newsletters/EA%20Winter%202018%20Newsletter.pdf>

Spring 2018:

<https://emeriti.errc.ucla.edu/Portals/17/Documents/newsletters/EA%20Spring%202018%20Newsletter.pdf>

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UCI Emeriti Association

UC Irvine Emeriti Association (UCIEA) Report CUCRA/CUCEA Meeting – October 2018

UCIEA has been active during the recent period. Among our accomplishments and initiatives:

- **Complimentary Parking:** After a year of negotiations, the campus now provides complimentary parking to all members of the UCIEA and all members of the UCI Retirees Association (UCIRA). We worked collaboratively with the UCIRA, our Center for Emeriti & Retirees (CER) and key decision-makers on campus to achieve agreement. UCIEA members on paid recall do not qualify, but all other current members have daily parking privileges in general parking slots across the campus.
- **Faculty Retirement Liaison (FRL):** After helpful discussions with those holding this position on other UC campuses, we defined the role and persuaded the Provost to establish the position at UCI. Professor Emeritus of Physics Bill Parker is the first FRL, on a partial recall appointment. One aspect of his role is to work with pre-retirement faculty, providing advice and helping them transition into retirement through negotiations with their Deans, Department Chairs and the campus. He also serves as an advocate on campus for the emeriti/ae community on all issues of significance and will provide a human connection as more systems relevant to emeriti/ae are automated.
- **Engagement of Emeriti/ae with the campus:** In the second year of a broad initiative, we are further promoting the ten objectives which we identified to increase the engagement of emeriti/ae in achieving UCI's core mission and goals. The previous two bullets indicate success on two of the ten objectives. UCIEA President Jim Danziger has met one-on-one with nearly every Dean to explore how the other eight objectives might be furthered in each Dean's School. As he currently engages the Dean's in follow-up meetings to assess progress, there have been significant advances in various Schools such as: conducting a yearly School-level survey of all emeriti/ae regarding their willingness to contribute to the teaching, mentoring and service missions if needed; facilitating emeriti/ae involvement at the department level; explicit highlighting, in media communications and gatherings, of the notable accomplishments of specific emeriti/ae; and providing functional office space for all active emeriti/ae.
- **Online Membership:** The CER has developed and now implemented through campus OIT an online payment webpage and system for emeriti to join and pay dues as well as join/renew their UCIEA membership.
- **Meetings/Annual Reception:** The UCI Executive Committee holds monthly meetings to which all UCI Emeriti/ae are invited at the Newkirk Alumni Center where the CER is housed on campus. We continue to recruit new members to our Executive Committee to insure fresh ideas and energy. We cohost the annual Emeriti/Retirees Reception coordinated by CER held Oct. 16th this year. This is a classy event and features an engaging Q&A with our Chancellor attracting about 300 emeriti/ae and retirees.
- **Mobilization on Systemwide Issues:** UCIEA continues to communicate our views on such issues as Retiree Health Benefits, new systems such as UCI Path and Redwood, and proposals associated with the Huron Report. Our emeriti/ae community has been relatively active in providing input to key decision-makers.



Jim Danziger, President — UCI Emeriti Association

UC Davis Emeriti Association Report

CUCEA Meeting October 24-25

UC Berkeley

The UC Davis Emeriti Association continues to build ties to retiring members of the UCD Health system in Sacramento. A satellite group of retirees meets there regularly and joint meetings between them and the campus Emeriti Association are planned. These efforts, largely by past-president Jo Anne Boorkman (now a member of the UC Davis Health Sciences Emeriti Steering Committee), membership chair John Vohs, and Becky Heard, head of the campus Retiree Center, have enabled the Association to grow to over 500 members (354 Life Time, 53 Annual and 94 Associate).

A major step to provide for better services to retiring members of was taken last year with approval given for a satellite Retiree Center space in the new Betty Irene Moore School of Nursing Building in late June 2017 and part-time staffing that was approved in September 2017. Interim staffing there was done by extraordinary efforts of Becky Heard and Marjorie Ahl who took their Retiree Center expertise to get this office well established. Since then, we have been fortunate to acquire an experienced administrator, Bernadette Abucayan, to run this office four days a week and to encourage broader participation by emeriti in Sacramento. Short-term and handicapped parking spaces are available for office visitors.

A particularly useful ongoing connection are the strong collaborative ties with the UC Davis Retirees' Association (UCDRA) in conjunction with the UC Davis Retiree Center. Services are smoothly integrated within the new organizational structure of the Cal Aggie Alumni Association's Affiliate Programs. In particular, there was a great deal of joint discussion about the Regents proposal to lift the 70% floor for the university's share of retiree health insurance premiums. Beginning a year ago the UCDEA and UCDRA have combined meetings of the associations' previously separate Communications and Program Committees with special emphasis on using the separate websites to communicate common issues. In the coming year some joint new efforts will be undertaken.

The UCDEA and UCDRA committees hold their monthly meetings on the same day each month (Emeriti in the morning and Retirees in the afternoon on the second Thursdays) and also jointly host noon "BrainFood" talks that are usually given by campus speakers.

The Executive Committee continues to host Coffee with Campus Leaders at 9am before Executive Committee meetings. Speakers in the past year have included the new Chancellor, deans of the School of Veterinary Medicine, College of Biological Sciences, School of Nursing, and the founding director of the new Shrem Art Museum. Since there are only 20-25 of us we have the opportunity to ask questions and to engage in genuine discussions.

The Video Records Committee has completed its 470th interview. Most of the 470 videos are now available on the campus' You Tube channel, where they are readily available for anyone to view. The group is particularly interested in recruiting Health system emeriti as many of them were part of the earliest years of the School.

Two emeriti were awarded Dickson Professorships for 2017-18. They were awarded to: Professor Emerita Carolyn Chantry, Pediatrics; "Strengthening Babies Through Mobile Health"; Professor Emeritus Anthony Philipps, School of Medicine; "Pediatric Heart Disease Training in Haiti"