

UCB Emeriti Association
CUCEA Report
Spring 2018

UCBEA has been busy with multiple project. Amongst these are:

1. Emeriti College Proposal: Todd LaPorte (professor emeritus of Political Science) is interested in creating an Emeriti College that represents a home for emeriti faculty. He will be presenting preliminary ideas at the May Executive Committee meeting.
2. Awards. The Academic Senate has approved the Awards Committee nominations of Christina Maslach for the Dickson Award and John Heilbron for the Panunzio Award. A description of the awards is here: <https://retirement.berkeley.edu/ucbea/awards>. John Heilbron was unanimously selected as UCBEA's Emeritus of the Year.
3. Crime: UCBEA is addressing safety on the streets of Berkeley and on campus. Berkeley Mayor Jesse Arreguin will be attending the next Executive Committee meeting to discuss what the city and the campus can do about crime in our community.
4. Financial Status: Financially, UCBEA now relies solely on donations. This has been more successful than the previous dues-paying model.
5. Retirement Planning. The Retirement Center has expanded its efforts in retirement planning to reach campus employees who may not be able to easily participate in existing programs. The center has reached out to custodians on campus and at the labs.
6. Saturday Luncheons: These continue and are very successful (five scattered throughout the academic year). Typically, there are 50 to 60 attendees. Speakers are selected using the following criteria: timely topics; distinguished faculty members who can speak engagingly about their field; and diversity of disciplinary areas (more speakers from the arts and humanities are needed).
7. Legacy Project: The project continues to move forward. There is widespread enthusiasm for making video recordings of faculty who have announced their retirement; the purpose of the recording is to learn the emeriti's perspective on his/her career at UCB.
8. Health Insurance: UCBEA assembled a working group to lobby for an equitable approach to UCOP's funding of retiree's health insurance. This group is working with others on campus (e.g. Academic Senate; Dean's Council; Emeriti Reps) and other organizations (CUCEA; CUCRA).
9. Mentoring: Work continues on creating opportunities for emeriti to mentor undergraduates, graduate students and junior faculty.
10. Couples Workshop. A subcommittee continues to work on this project concerned with identifying issues that potential retirees and their partners are likely to face upon transitioning to retirement. A survey to go to all emeriti is being developed to determine the issues couples faced when they embarked on a new stage in life – emeritus status. The results will be analyzed and used to plan future workshops.

11. Parking Fees. Fees for emeriti to park on campus have been raised. All other UC campuses charge emeriti less than what Berkeley charges. Some campuses even provide emeriti with free parking. This will be an ongoing topic of discussion as fees are set for 2018-2019.

UCSF Emeriti Faculty Association

Report of activities, November 2017-April 2018

Membership and Support

As of mid-March 2018 we have 159 active members out of which 145 were paid members. Membership fees are waived for new members during the first year following retirement. [We have approximately 765 members on our mailing list.](#) In addition to annual membership donation of \$25, UCSF EFA receives financial support from the UCSF Provost's office. The University Development and Alumni Relations Office provide logistic support and publication services. The venue for all EFA events is the UCSF Alumni and Faculty House.

EMERITIDINGS

EFA's newsletter EMERITIDINGS is issued online 3 times per year. The newsletter features announcements of upcoming programs sponsored by the EFA, campus and system-wide developments of interest to retired faculty, obituaries of recently deceased emeriti, proceedings of system-wide Council meetings, and information about competitive research grants and awards available to emeriti.

Luncheon meetings and speakers

The UCSF EFA sponsors 3 free speaker/luncheons annually. Since the last report we have held one meeting/luncheon:

On February 16 Dr. James Cleaver gave a talk entitled "Mad dogs and Englishmen go out in the midday sun" (Noel Coward 1931). The talk focused on Dr. Cleaver's research in his areas of specialty including Xeroderma pigmentosum, Cockayne Syndrome, Squamous cell carcinoma, and Melanoma. Research was done during the initial Edward A. Dickson Emeritus Professorship Award (2011-2014), and later renewal (2016-2018).

Emeriti Faculty Association News

We are currently in negotiations with the Committee on Committees & the Committee on Faculty Welfare (CFW) concerning EFA representation on the CFW. In the past our EFA representative to the CFW has always been a full member of the CFW but is currently only an ex officio member.

Current Officers and Representatives

President:	Robert Levin, PharmD, FASHP, FCSHP
Vice President:	John Greenspan, B.D.S. Ph.D.
Secretary:	James Cleaver, PhD
Treasurer:	Calvin Zippin, ScD
Representative to Faculty Welfare:	Michael Winter, PharmD
Representative to CUCEA:	Ernest Newbrun, DMD, PhD

Alternate Representative to CUCEA
Representative of Dentistry
Representative of Medicine
Representative of Nursing
Representative of Pharmacy
Administrator & Manager:

Robert Levin, PharmD, FASHP, FACSHP
John Greenspan, BDS, PhD
Mike Thaler, MD
Susan Janson PhD, NP, FAAN
Michael Winter, PharmD
Louis Gutierrez, , Alumni Faculty House

October CUCEA/CUCRA Meeting

UCSF Emeriti and retirees were the principal hosts of this meeting together with support of UCOP. Marianne Schnaubelt and Roger Anderson opened this very successful meeting, while Robert Levin welcomed guests on behalf of UCSF and introduced Chancellor Sam Hawgood who spoke about budgetary issues and immigration problems of undocumented students. Gary Schlimgen, Executive Director of Retirement Programs and Services spoke of the rising retiree health costs leaving an "unfunded liability." The prospect of lowering the 70% floor of UCOP support raised heated discussion. The tour of the robotics pharmacy at Mission Bay proved very popular and we all enjoyed dinner on the Mission Bay campus. In less than four years time when we will again host the meeting. Parnassus or Mission Bay should be the preferred location and much earlier planning will be necessary to obtain choice space and accommodation.

To: Council of University of California Emeriti Associations (CUCEA)
Fr: UCSC Emeriti Association, submitted by Prof. W. Todd Wipke, UCSC Representative
Re: Report of Activities, October 24, 2017-April 16, 2018

Officers of the UCSC Emeriti Association for 2017-2018

President:	W. Todd Wipke, Prof. Emeritus of Chemistry
Vice-President:	Barry Bowman, Prof. Emeritus of Molecular and Cellular Biology
Treasurer:	Margaret "Greta" Gibson, Prof. Emeritus of Education & Anthropology
Secretary:	Al Smith, Prof. Emeritus of Earth and Planetary Sciences
Past President:	Dom Massaro, Prof. Emeritus of Psychology
CUCEA Rep:	W. Todd Wipke, Prof. Emeritus of Chemistry
CUCEA Rep Alt:	Bill Domhoff, Prof. Emeritus Psychology
Webmaster:	W. Todd Wipke, Prof. Emeritus of Chemistry
REC Rep	Leta Miller, Prof. Emerita of Music
REC Rep	W. Todd Wipke, Prof. Emeritus of Chemistry

Administrative Assistant

An artificially intelligent robot named Emma has been assisting our officers for over one year now. She handles most of our Emeriti correspondence, Luncheon registration, maintenance of our calendar, membership list, including mailing address, and telephone, and mapping the location of our members. She helped us increase our membership from 94 to 150 in just 7 months by keeping in close contact with all Emeriti.

Members

Through email and US Mail appeals, our membership has risen from 134 in October to 150 Regular members and 21 Associate members, a 12% increase in Regular members since October. We have 46 Lifetime members (\$200) and the remainder are Annual members (\$25). Our total number of living Emeriti is 272, of which 55% are members. Of our Emeriti non-members, 35% live greater than 60 miles from the UCSC campus.

Deceased Members (Oct 24-Apr 16)

William H. Friedland
Marvin Greenberg
James O'Connor
Page Stegner
Hayden White

We also have completed our obituary list for all our 95 deceased Emeriti on our website: <http://emeriti.ucsc.edu/History/EmeritiDeceased171001/Sheet0.html> which also provides date of birth and date of death. This was a major research project assisted by Todd Wipke and Stanley Stevens.

Meetings

The UCSC Emeriti Association meets five times per year every other month on the third Thursday of the month starting in September at the UCSC Arboretum. After the meal is completed, a presentation is given, often by an active faculty member on campus. Luncheon attendance has risen to 55 in this period. Starting in November our Luncheon Talks are Live Streamed via Facebook and our emeriti.ucsc.edu website. The videos are then also available on our Youtube playlist Emeriti Luncheon Talks. All of our videos are publically available, world-wide. This means that all retirees anywhere can view them, they can be used by faculty for teaching, and even by other UC campuses. We have had Live Streaming viewed from Germany, Italy, Seattle, Kansas, and Santa Cruz. We added a Special Luncheon this year to address the impact of the new Tax Cut Law on Estate Planning with a panel of four experts. That panel discussion video is available on our website. The talks for 2017-18 are:

Thursday Sep 21, 2017

Steve Vogt, Emeritus Distinguished Professor Astronomy & Astrophysics
"Across a Sea of Suns; Charting Distant Worlds, other Earths"

Thursday Nov 9, 2017

Barbara Rogoff, Distinguished Professor Psychology
"Learning to Collaborate and Collaborating to Learn"

Thursday Jan 18, 2018

Daniel Wirls, Professor of Politics
"After 9/11: America in the Era of the Forever Wars."

Thursday Mar 15, 2018 (Special Emeriti Luncheon)

Virginia Rivera, Director of Planned Giving
"Impact of the Tax Cut Law on Estate Planning"

Thursday Apr 5, 2018

Chancellor Blumenthal
"The State of UCSC"

Thursday May 17, 2018

Steve Whittaker, Professor of Psychology
"Designing Technology to Augment and Extend Human Capabilities"

Emeriti Lectures

Twice a year the UCSC Emeriti Association organizes a public lecture honoring UCSC Emeriti research performed during retirement. The Spring Lecture will be:

Emeriti Lecture: Apr 10, 2018, 7pm Music Recital Hall
Chip Lord, Professor Emeritus Film & Digital Media
"Awakening from the 20th Century: Projects Engaged with Environmental Issues from 1970 and 2017".

(Emeriti Lectures are open to the public and free. Videos are available at emeriti.ucsc.edu, and our Youtube playlist)

Retiree & Emeriti Center (REC)

Funding for half-time Center Director has been awarded for the next two years by the Chancellor. Christy Dawley is the new Coordinator of the Center located at the new Scotts Valley office of University Relations. Christy will help us design our new newsletter.

Starting Newsletter

We are starting a Newsletter for the first time especially for our remote and disabled members that can not attend our activities so that they can be included in our social network. Our videos of our Luncheon Talks and Emeriti Luncheons also help fulfill this purpose. We are building the infrastructure necessary to support this newsletter.

Awards

"Paul Niebanck Founders Prize" has been established in Rachel Carson College. The prize, which includes a monetary award of significance, will be given annually to a student or students in the College who do excellent original work in relation to the built environment.

Helene Moglen, UC Presidential Chair for 2017

Paul Skenazy, Miami University Press Novella Prize for 2018 for TEMPER, a short novel about a Gold Rush town turned tourist destination and a woman who grew up there in the 1970s.

Ruth Solomon, "Lifetime Achievement Award" from the International Association of Dance Medicine & Science at their Annual Conf. in Houston

Pat Zavella, festschrift entitled "Thirty Years of Latino Ethnography: Patricia Zavella's Influence in Anthropology and Beyond," which was a two-part panel at the American Anthropological Association meetings in Washington DC

Elliot Aronson, ranked in top 50 Most Influential Living Psychologists in the World by TheBestSchools.org

A \$5 million gift from was received from an anonymous foundation to renovate the top floor of the Science & Engineering Library at UCSC. The floor will be named after Sandra Faber, the highly honored professor emerita of astronomy and astrophysics at UC Santa Cruz.

CUCEA Matters

President Wipke created the attached infographic summarizing UCSC survey results based on the Berkeley template, and a similar one for the UCSC Retiree Association based on the UCLA template. There was much discussion about whether we had the rights to do so. Permission was obtained. Wipke suggested that in the future, such reports that involve graphics that are contracted out must give UC the rights to use, reproduce, and modify the graphics and that the reports make this explicit.

In December, President Wipke presented the “Eleventh Campus” report and the following infographic summarizing results of the last three year survey of UCSC Emeriti activities to UCSC’s Assistant Chancellor Ashish Sahni and CP/EVC Marlene Tromp. They in turn presented it to the campus Leadership Council. As a consequence of this, Emeriti have been invited to comment on the campus Strategic Academic Plan and the LRDP 2020.

UCSC Emeritus Professor Roger Anderson (Chemistry and Biochemistry) serves as Chair of the Joint Benefits Committee (CUCEA+CUCRA) and Anderson has also been selected as the CUCEA representative to serve on the Retiree Health Benefits Design Working Group appointed by President Napolitano.

Report by Todd Wipke, wipke@ucsc.edu, (831) 332-1360



Survey of UC Santa Cruz Emeriti Activity 2012-15

ACTIVITIES ON CAMPUS

Reported by 95 survey respondents

SERVICE

35%

Reported offering service to campus departments



MENTORING

69%

Reported serving in an informal role as a mentor



31%

Reported involvement in a formal mentoring program

TEACHING

40%

Reported continuing to teach graduate and undergraduate courses



SCHOLARLY WORKS

Reported by 95 survey respondents



64%

Reported publishing one or more journal articles



18%

Reported publishing one or more books

RESEARCH FUNDING AND DONATIONS

Of all Emeriti over 3-year fiscal cycle

\$10 M

Total funding generated by Emeriti for research (average 31 researchers/year)



\$570 K

Total gifts made by Emeriti to UCSC (average 41 donors/year)

UC Santa Barbara Emeriti Association Report

Spring 2018

Communications

Along with the Retirees' Association, a quarterly newsletter continues to be published. In response to a survey of emeriti conducted in 2015-16, the Emeriti/Retirees Center website has been redesigned, and the quarterly newsletter has expanded the range of topics, including practical issues such as Open Enrollment, Medicare, volunteer opportunities in Santa Barbara, The Senior Expo of Santa Barbara, and expanded information about the UC medical plans.

https://www.hr.ucsb.edu/sites/www.hr.ucsb.edu/files/docs/Newsletter%20WINTER%202018_0.pdf

In addition, occasional e-mail communications have been sent to emeriti when important topics arise. Most recently, emeriti have been kept abreast of the on-going work of the Retiree Health Benefits Design Working Group.

We have also endeavored to better advertise and coordinate the nomination process for the Panunzio and Dickson awards.

Fall 2017 Kick-Off

The annual Fall Kick-Off was held, in conjunction with the UCSB Retirees' Association, on October 19, 2017 at the Mosher Alumni House. In addition to a social hour, it featured a presentation by Professors Sarah Anderson, Max Moritz and Andrew Plantinga of the Bren School of Environmental Science. Their presentation, "Playing with Fire," discussed wildfire in the western US. This topic was most timely, in that the Santa Barbara area has recently been in the crossfire of Mother Nature.

UCSB Emeriti Association Undergraduate Research Awards

Thanks to the generosity of our members, the UCSB Emeriti Association has long supported undergraduate research. This year, such support was again channeled through an Emeriti Award at the UCSB Undergraduate Research Slam. The 2017 Emeriti Award of \$1000 went to Chris Sercel, a physics major in the College of Creative Studies. His topic was "Development of a Laser-Heated Water Thruster." Emeriti faculty participated as judges in both the first and second phase of the Slam.

<http://www.duels.ucsb.edu/research/slam>

UCSB Emeriti/Retirees Center Presentation & Discussion Groups

The program of monthly presentations with discussion focused on practical issues of interest, launched in 2016-17, has proven very popular. Recent topics have included: Are there Skeletons in Your Closet?, Your Brain Health, Advance Care Planning, Getting the Most out of your Social Security, What you Need to Know about Downsizing and Organizing.

Chancellor's Reception for 2018 Retirees

Planning is underway for the third annual Chancellor's Reception for new retirees and emeriti, to take place on May 21, 2018. An initiative of the UCSB Emeriti and Retirees Associations, this festive event is co-sponsored by the associations and the office of the Chancellor.

Donations

In 2017, eighty-six emeriti gave a total of \$478,314 to UCSB.

Reported by William J. Ashby

UCSB Campus Representative

UC San Diego Emeriti Association Report April 2018

1. Membership in the UC San Diego Emeriti Association has maintained 600 active members. Each year, the Emeriti Association hosts a special reception for potential members, now in November, along with other outreach activities. This has usually led to a good number of prospective retirees joining the Association at the end of the academic year. Dues for annual and life memberships remain at \$30 and \$300, respectively. However, new joiners are offset by attrition and deaths.
2. The Emeriti Association's Book Club meets once per month at the Faculty Club to discuss a book selected by one of the Book Club members. The member who proposes the book will also serve as lead discussant at that meeting.
3. Partnering with the Center for Student Involvement (CSI), the UCSD Emeriti Association's Emeriti Mentor Program (EMP) co-sponsors the Chancellor's Scholars Program (CSP) to provide first generation college students, two years' communication and leadership training, as well as one-on-one mentoring. Some forty-five emeriti faculty serve as mentors to forty freshmen and forty second-year mentees. Participation in this program has enriched the experience for all of our mentees, as well as our mentors. This year, in addition to their mentoring activities, emeriti have donated \$40,000 to the Chancellor's Scholarship fund. CSP/EMP administrators have academic data for students participating in the prior 10 years. This data shows average GPAs of 3.4 – 3.5, compared to 3.0 – 3.1 of all UCSD students. Clearly Chancellor's Scholars are benefiting from participation in the program.
4. Some forty donors to the Emeriti Chancellor's Scholars fund attended the Spring Donor Recognition dinner with Chancellor's Scholars, held on April 20, 2018. At this gala event, donors heard directly from select Chancellor's Scholars the life-changing impact this scholarship is having on them.
5. The Emeriti Association continues its close partnership with the 2,250 member UCSD Retirement Association. This relationship is supported by the excellent coordination efforts of Suzan Cioffi, Director of the UCSD Retirement Resource Center, and by the physical resources of the Center, a well-equipped facility located in the heart of the campus. As a result, emeriti are able to participate in the Retirement Association's many interest groups. Emeriti Association members have become active participants in RA activities such as a wide array of senior and financial education seminars; a monthly international film presentation; bi-annual art and music soirées; health and wellness; international travel; and elder-care discussion groups; an Investments Interest Group; and a Retiree Investment Club, to name just a few. Emeriti faculty also give lectures as part of the Emeriti monthly lecture series held at the Center.
6. During the academic year, the Emeriti Association continues to offer its monthly seminar open to all members and advertised to current faculty as well. Speakers are faculty members from the full range of academic disciplines. Light refreshments are served and, in addition to providing a rewarding intellectual experience, the seminars offer emeriti an opportunity to socialize with one another on a regular basis. Attendance at these monthly seminars has regularly been between 60 and 75.
7. Emeriti Association members enjoy having access to an online event RSVP website, with detailed event flyers and a user-friendly online registration tool which generates a confirmation email upon registration.
8. The Emeriti Association's website has just been redesigned, and continues to be a valuable resource for our members. Please see: <http://emeriti.ucsd.edu>. Information about the Emeriti Mentor Program, Emeriti Awards, membership, the Chronicles, and a link to the Emeriti RSVP website can all be found there.
9. Our quarterly newsletter, the *Chronicles*, superbly edited by Sandy Lakoff, can be found on our website by clicking on "Chronicles" at the top.

Submitted by: Morton Printz, President, UCSD Emeriti Association

Report of the UCR Emeriti Association Covering the Six Months to April 25, 2018

The principal focus of the UCR Emeriti Association over the past six months has been our effort, in conjunction with the Retirees' Association (led by Bob Daly) and the University Club to establish, on a trial basis, a Retirement Center with a half-time director. We had initially prepared a formal proposal with the support of Jadie Lee, UCR's Associate Vice Chancellor of Human Resources, a proposal that estimated the annual cost of a retirement center at about \$200,000, well over half of which would cover the salary and benefits of a full-time director. At a meeting Bob Daly and I had with UCR Chancellor Wilcox, he thumbed through the proposal (which he obviously had not read) to find the cost estimates and from that point on showed no interest. In response, we retreated to a lower-cost alternative. Vice Chancellor Lee indicated that she would provide a small office at no cost, and we believe that we can find a part-time director for about \$50,000.

At the same time, we proposed to the Chancellor that an old wood building near the center of campus known as the Cottage (it was built in 2014 and is badly in need of renovation and repair) be used as the retirement center; the cost of making it usable could be about \$250,000, and although it could serve for purely administrative purposes, it would lack the space for meetings, lectures and social purposes. The Chancellor proposed that we raise the money to rehabilitate the Cottage. This was clearly not feasible since UCR's neglect of its emeriti and retirees has left few with the warm and fuzzy feeling needed induce them to contribute meaningfully, and we lack a director to lead any fund-raising effort.

We countered with an alternative proposal: If UCR is willing to accept the responsibility that all campuses have to maintain their facilities and restore the Cottage, we would seek to raise some of the funds needed to add a large room to the Cottage that could serve to host meetings, lectures and social activities. The University Club (whose active members are mainly emeriti and retirees) has funds that could contribute to our fundraising efforts. We made this proposal last summer and have not received a reply.

During the last academic year, faculty dissatisfaction with the administration at UCR reached a boiling point and the Provost was forced to resign. The new Provost, Cindy Larive, was selected from the faculty and initially appointed on an interim basis that was then changed to a regular appointment when she proved so able in the role. The Executive Board of the Emeriti Association met with her in January and focused on the proposal for a part-time director and no-cost center within the HR complex of offices. Her response was generally quite positive, and she indicated that she would consider a three-year trial period if we provide her with reasonable metrics indicating what we would anticipate from a successful trial.

In preparing for that meeting, and in developing the metrics she asked for, we have received great help from Jeri Frederick, Director of the Center for Emeriti and Retirees at UCI, and Sue Barnes, Director of the Emeriti/Retirees Relations Center at UCLA. They arranged a conference call for three of us at UCR—Bob Daly, Doug Mitchell (the UCREA VP) and myself—and provided written materials from their centers and advice on how to approach reluctant UC administrators in advocating the establishment of a center and the hiring of a director. We are hopeful that when we provide the requested metrics—within the next few weeks—we will get a positive response.

During this winter and spring we have also spent a great deal of time preparing for the CUCEA/CUCRA meeting at UCR on April 25/26. Since we lack a retirement center and director and our position within the UCR remains marginal, preparing properly has taken a great deal of time. Thanks especially to some unusually able people on the Retirees' Association Executive Board—especially Bob Daly and Mary Johnson—we hope this meeting will prove to be successful.

Victor D. Lippit
President, UCR EA

UCLA Emeriti/Retirees Relations Center (ERRC) report CUCRA/CUCEA meeting, April 25 & 26, 2018

ERRC relocation

The biggest news is that the ERRC is losing its office suite in Rolfe Hall and will be relocated within the next few months. The ERRC is the only non-Social Sciences Department unit in an otherwise academic building, and our space is needed for expansion of the department. We do not yet know when or where we are going, but negotiations are underway with the Faculty Center Board of Governors to move the ERRC to the Faculty Center. We hope that an agreement can be reached, as the Faculty Center would be an ideal location. This option will likely involve a move to a small temporary space at the Faculty Center while more extensive major renovations, that will include space for the ERRC, are undertaken there in the next two or three years.

Retiree programs

We offered fewer retiree programs than normal during the fall and winter quarters, as we were working to develop our new retirement planning workshop series for staff and to resurrect the retiree picnic in the spring. Since October 2017, the ERRC offered several programs for retirees and has worked on details for several upcoming programs:

- **Luskin Conference Center Tour (11/2)**—approximately 20 retirees attended this tour of the new conference center and enjoyed lunch in the hotel restaurant.
- **Open Enrollment Workshops (11/3, 9 & 13)**—we partnered with the UCLA Health Care Facilitator to offer informational sessions for retirees.
- **Belmont Village Retiree Reception (4/19)**—Belmont Village, a retirement community near the UCLA campus, has an agreement with UCLA to provide \$10,000 per year each to the retirees' and emeriti associations. This reception will feature the Belmont owner, who will provide an update on Belmont developments and recognize the UCLA partnership.
- **Medicare/Social Security (5/2 & 5/3)**—We are partnering with Kaiser Permanente and Fidelity to offer this two-part workshop for those who are not yet drawing Social Security and/or who are nearing age 65. One session will be offered at Belmont Village, near campus, and one will be offered at the Kaiser Office in Woodland Hills for our retirees who live in San Fernando Valley.
- **Retiree Picnic (6/2)**—we began working with a planning committee to resurrect this event, which has been very popular in the past. The event will be jointly sponsored by the ERRC, UCLA Retirees Association (UCLARA) and UCLA Emeriti Association (UCLA EA). Using the CUCRA retiree survey as a catalyst to discuss the many contributions retirees make to UCLA, we were able to negotiate free rental of a new pavilion at the Botanical Garden in exchange for allowing the garden to staff a table at the picnic. We are working to secure other financial sponsorships from off-campus partners.
- **First Fridays Technical Tutorials**—we continue to offer these one-on-one tutorials every other month (June, August, October, December, February, April) utilizing UCLA IT volunteers.
- **Fidelity consultations**—we provide office space for individual meetings with a Fidelity representative and employees and retirees several times per month.

Retirement planning classes

- **Path to Retirement workshops for faculty (Fridays, March 9, 16, 23, 2018)**—we worked with the UCLA Faculty Retirement Liaison to plan this workshop series; topics included UCRP, retiree health plans, emeriti rights and privileges and an emeriti panel. Approximately 60 faculty members registered for the series: attendance varied at the three sessions.
- **Path to Retirement workshops for staff**—we partnered with Campus Human Resources (CHR) to offer this new series for staff; topics included UCRP, retiree health plans, Social Security, retirement income planning, non-financial transitioning issues and a panel of retirees. Approximately 200 staff attended, and feedback was very positive.

Support for UCLA Retirees Association (UCLARA) and UCLA Emeriti Association (UCLA EA)

- **Support for association programs and initiatives**—we continue to provide administrative support for both associations' programs (monthly after-lunch programs, quarterly dinners, art shows, day trips, etc.), newsletters, awards, sub-committees, publicity efforts and other initiatives.
- **Emeriti Association 50th anniversary**—we helped to publicize and provided some assistance at the Emeriti Association's 50th anniversary dinner, which was held on November 8.
- **UCLA EA Emeriti Awards**—winter quarter is a very busy time for the EA's award selection processes, we provided quite a bit of coordination for the Dickson Award, Goldberg Award and the UC-systemwide Panunzio Award.
- **CUCRA Retiree Survey**—we are working with a sub-committee of the UCLARA board to publicize and disseminate the CUCRA Retiree Survey, "UC Retirees: Advocates, Ambassadors, Assets." In addition, the ERRC director continues to correspond regularly with representatives from all of the interested UC locations to share ideas regarding report publicity and dissemination.
- **UCLARA Membership Management System**—we continue to provide quite a bit of support for UCLARA's new online membership and event management system.
- **Website maintenance**—we maintain and update the websites for both associations.
- **Caregivers' Support group**—we continue to support the UCLA EA caregivers' support group.

Communications/outreach

- **Welcome to Retirement letters**—we continue to send welcome letters to newly-retired faculty and staff on a monthly basis, informing them of our services and encouraging them to join their respective association.
- **E-newsletter**—we sent the ERRC retiree e-newsletter twice per month to 3,800+ retirees for whom we have email addresses.
- **Outreach to active faculty and staff**--we continue to briefly summarize the ERRC's services to attendees at Human Resources' retirement planning workshops. In addition, we partnered with UCLARA to staff tables at two major campus events, the Small Business Fair and the Travel Fair, where we distributed our "Steps to Retirement" brochures and UCLARA brochures and answered general retirement questions. We have made progress with outreach to UCLA Health, which has been challenging in the past. We will now be invited to staff tables at their retirement planning workshops and their annual Open Enrollment Fair. They will also include announcements about the ERRC and UCLARA in their "Financial Wellness" e-newsletters.
- **Marketing materials**—in conjunction with both associations, we finalized the design and printing of brochures for all three entities. We are now working on promotional banners.

Miscellaneous

- **Retiree privileges**—we continue to facilitate retiree requests for parking permits with the Parking Office, ID cards with the *BruinCard* Office and email continuation with the Bruin OnLine Office.
- **Notary services**—we continue to offer free notary services for retirees and their spouses/partners.
- **Survivor outreach**—we continue to reach out to recent widows/widowers with condolence cards and phone calls.
- **UCLA Administrative Management Group (AMG)**—the ERRC director is now serving as an AMG board member, which has provided opportunities to explore partnerships with other departments and has facilitated increased awareness of the ERRC across the campus.

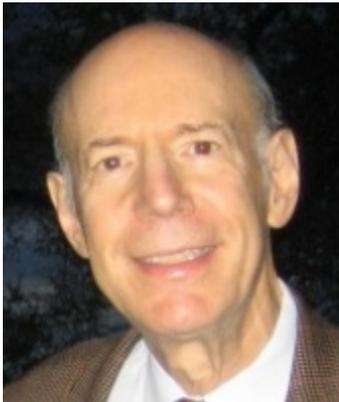
All: The UCLA Emeriti Assn. report to CUCEA is basically simple.

- 1) We continue with our after-lunch and dinner programs. A complete list of such programs for this academic year is attached.
- 2) We are concerned about the future retiree health care.
- 3) We have a new president-nominee (so Steve Cederbaum does not have to continue as president-for-life). He is Ron Mellor.
- 4) We remain a *de facto* support group for the UCLA Faculty Center which has had financial difficulties in the past but, hopefully, will soon be working out arrangements with our campus administration.
- 5) Our website needs an updating. But it does include audio recordings of (some of) our after-lunch and dinner programs. See <http://emeriti.errc.ucla.edu/Event-Resources-and-Recordings> (and scroll down at that link).
- 6) Our annual Sylvia Winstein Emeriti Arts and Crafts Exhibit will take place on May 15.

-Dan

[See More from Louise Taylor](#)

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Daniel J.B. Mitchell

Professor-Emeritus
UCLA Anderson Graduate School of Management
and
UCLA Luskin School of Public Affairs

UCI Emeriti Association

April 2018

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Jerome Tobis
Sam McCulloch
Julian Feldman
Roland Schinzinger
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UC Irvine Emeriti Association (UCI EA) Report CUCRA/CUCEA Meeting – April 2018

Regular Meetings: The UCI Executive Committee holds monthly meetings to which all UCI Emeriti are invited at the Newkirk Alumni Center building where our UCI Center for Emeriti and Retirees (CER) is housed on the UCI campus. In recent months, we have recruited several new members to our Executive Committee to insure fresh ideas and energy.

Enhancing Emeriti Engagement: Throughout this year, a central topic has been our response to a section of the new UCI Strategic Plan that calls for ways to more fully engage our emeriti/ae in the activities of the campus. As previously reported, the UCIEA proposed ten suggestions for enhancing the linkages between the emeriti and their departments, schools and the campus community. We gained unanimous support for these suggestions from the Academic Senate Cabinet, the Academic Planning Group, and the Academic Senate Council on Faculty Welfare, Diversity and Academic Freedom (CFW), as well as the Provost/EVC.

We have experienced several positive improvements. This month, Professor Emeritus Bill Parker was appointed UCI Faculty Retirement Liaison. This part-time recall position will emphasize advocacy for emeriti issues in the corridors of power as well as advising those faculty who are in the process of retiring. Also, we have just reached agreement to begin a pilot program in May that will provide complimentary parking on campus to a subset of all emeriti and retirees (those who belong to either the UCIEA or UCIRA). We are grateful to other UC emeriti associations that were models for our advocacy on both of these ideas. Among our other suggestions, several Schools are now periodically administering a special survey of emeriti activity and interests and there is more attention in School-based newsletters to the accomplishments of emeriti. I am currently scheduling another round of one-on-one meetings with each School Dean to assess the School's progress in moving forward on the various suggestions in our Engagement Strategy.

Retiree Health Benefits: UCIEA has also been active in monitoring the developments of the Working Group examining retiree health benefits, as well as providing information and mobilizing communications for all emeriti and retirees on our campus. We are analyzing the recent document on options and will weigh in at the appropriate time.

On-line Membership Payment: We have finally made operational a system that will enable emeriti to pay their member dues or a contribution to UCIEA online, using a credit card. This option is integrated into a campuswide system for contributing to UC Irvine. We now provide the options for one-year, three-year, ten-year and lifetime membership dues.

The Huron Report: This report on possible reorganization of certain functions at UCOP and on the UC campuses has been circulated to all Executive Committee members and we have been discussing it. We will monitor its relevance and possibly provide input individually, as an organization, or perhaps in an action with CUCEA, as UCOP responds to pressure from the Legislature.

Administrative Relocation: A top-down campus decision has reassigned our Center for Emeriti & Retirees under the Vice-Chancellor for Advancement and Alumni Relations. We are in discussions about how these new reporting relations affect our organization and activities.

Please pick up a copy of our UCI EA Newsletter for some highlights.



Jim Danziger, President — UCI Emeriti Association

UC DAVIS EMERITI ASSOCIATION REPORT
CUCEA MEETING APRIL 25-26, 2018
UC RIVERSIDE

The UC Davis Emeriti Association is holding steady with 475 members (338 Life, 59 Annual and 78 Associate). The association continues to benefit from close collaboration with the UC Davis Retirees' Association and UC Davis Retiree Center to enhance programs and services. Currently the associations are working together to identify speakers for the monthly Brain Food Talks and develop a broad-based communications network to publicize programs and services.

This year also included rethinking the quarterly membership meetings, held jointly by the two associations. These meetings are now held earlier in the day, 11:30am – 1:00pm, and include a light lunch. Fall and spring meetings are held on the Davis campus, with the winter meeting being held on the Sacramento campus. Membership meeting programs are shaping up with standardized themes. The Fall program includes a speaker arranged by the joint Program Committee, along with an update on the new year's health benefits program by the campus Health Care Facilitator, Guerren Solbach. The winter meeting is held on the Sacramento campus, often with a UC Davis Health System speaker. This year's speaker was Betty Irene Moore School of Nursing Dean Heather M. Young, PhD, RN, FAAN. The program also included lunch in one of the new state-of-the-art collaborative classrooms and a tour of the new Betty Irene Moore Hall. The spring meeting is the official annual meeting for each association; the speaker for the meeting's program is either the current year's Distinguished Emeriti Award recipient or a Dickson Awardee. This year's Distinguished Emeritus awardee, Robert D. Cardiff, M.D., will be the speaker on May 10, 2018.

This format and schedule appears to attract more participants, with the mid-day time making it easier for attendees to travel to and from campus. Roundtrip transportation is provided between Davis and Sacramento for the winter meeting. Adjusting to this new program schedule, the Emeriti Association's Executive Committee met in Sacramento before the lunch and program. Many EC members took the intercampus shuttle from Davis. As room availability is a challenge on the Sacramento campus, this arrangement may need to be reconsidered.

A primary goal this year was to develop better links between the Health Sciences Emeriti with the UC Davis Emeriti Association. Outreach in recent years had not resulted in any focused interest from health sciences emeriti. Momentum picked up with establishment of a Retiree Center office on the Sacramento campus. A Health Sciences Emeriti Steering Committee was formalized with the support of Interim Vice Chancellor, Health & Human Services Thomas S. Nesbitt, MD MPH. A brief survey was developed to ascertain the level of interest Health Sciences Emeriti had in staying connected to UC Davis. The survey identified several areas of interest for the group to pursue. An initial lunch and program will be held on April 4, 2018 at the UC Davis MIND Institute, with Thomas Nesbitt as the speaker. As one way to strengthen the link with health system emeriti, one EC Member-at-Large will be from the health system and serve on the Health System Emeriti Steering Committee.

With the new Betty Irene Moore Nursing School building's completion, space was arranged for the Retiree Center's satellite office to better serve UCD Health System retirees and emeriti. Emeriti are grateful that Becky Heard and Marjorie Ahl adjusted their schedules to provide temporary staffing at this new location. We are pleased that a permanent .75FTE staff member will be in place in mid-March.

The Executive Committee continued to engage with campus leaders for coffee. Winter conversations included: Chancellor Gary May in January, Dean Heather Young in February, Jason Wohlman from the Chancellor's Strategic Planning Initiative Work Group in March. The year's coffees will conclude with a conversation in April with Rachel Teagle, Director of the Manetti Shrem Museum of Art.

The Communications Committee is working with other Executive Committee members to update the UCDEA Handbook and refresh the association's web pages to make them easier to navigate. The Video Records Committee is especially interested in publicizing new video interviews and making links to the YouTube archive of all interviews more easily accessible.

Jo Anne Boorkman, MS, FMLA, FSLA
UCDEA President