

## UNIVERSITY OF CALIFORNIA BEKELEY EMERITI ASSOCIATION (UCBEA) 2016-17 ACTIVITIES

The activities of UCBEA include:

- 5 gatherings per year at the Women's Faculty Club, for lunch and social hour as well as featured speaker. The speakers for 2016-17 are:
  - THOMAS LAQUEUR, DEPT. OF HISTORY
  - ROBERT BUDNITZ, LBL
  - ROBERT BIRGENEAU, CHANCELLOR EMERITUS
  - CATHERINE GALLAGHER, DEPT. OF ENGLISH
  - PAULA FASS, DEPT. OF HISTORY
- Informal gathering at an Emeriti Lunch Table, 2nd and 4th Thursdays of the month, The Faculty Club.
- UCBEA publishes news about emeriti in a special column, Emeriti Times, which is part of the UCBRC's *CenterExpress*. The column provides information about meetings, UCBEA Board actions, and pertinent campus policies, along with interviews and items of general interest.
- Distinguished Emeritus of the Year, 2017-18: Prof. Emeritus Donald A. Riley
- Work with Departmental Emeriti Representatives to provide a means of communication between emeriti in each department for emeriti issues to be discussed with the associations and the departments.
- Sponsors a mentoring program for faculty and students.
- Collaborating with UCBRC in developing a workshop that will address transitions to retirement among couples.
- Working on a Legacy Project whereby faculty who retire will be asked to participate in an informal interview (no more than 1 hour) that will be posted on Departmental websites

## **UCSF Emeriti Faculty Association Report of activities as of April 26, 2017**

### **Membership and Support**

As of April 19 we have 139 enrolled members out of which 121 were paid members. Membership fees are waived for our 28 new members. The Alumni University Development and Alumni Relations Office provide logistic support and publication services. The venue for all EFA events is the UCSF Alumni and Faculty House.

### **EMERITIDINGS**

EFA's newsletter EMERITIDINGS is issued online 3 times per year. The newsletter features announcements of upcoming programs sponsored by the EFA, campus and system-wide developments of interest to retired faculty, proceedings of system-wide Council meetings, and information about competitive research grants and awards available to emeriti.

### **Luncheon meetings and speakers**

The UCSF EFA sponsors 3 free luncheons annually with a speaker following the lunch. The schedule for this year 2017 is as below:

*February 10, 2017:* Deepak Srivastava , MD; Professor Pediatrics. He spoke on the causes of pediatric heart disease and on using the knowledge of cardiac developmental pathways to devise novel therapeutic approaches for pediatric cardiac disorders.

*May 19, 2017:* John Gordon Frierson, BA, MD; Professor Emeritus of Epidemiology and Biostatistics. He has just received a Dickson grant and will report on his findings in a presentation entitled: "Research on the History of the Angel Island Quarantine Station.

### **Current Officers and Representatives**

President:	Robert Levin, PharmD, FASHP, FCSHP
Vice President:	Unfilled
Secretary:	Peter Ralston MD
Treasurer:	Calvin Zippin ScD
Representative to Faculty Welfare:	Michael Winter PharmD
Representative to CUCEA:	Ernest Newbrun DMD,PhD
Administrator:	Louis Gutierrez, Manager, Alumni Faculty House

At the meeting of UCSF EFA Executive Committee on Feb 10<sup>th</sup>, 2017 we discussed extensively the change in CUCEA bylaws that were rammed through at the April 26, 2016 meeting specifically relating to V Guidelines B Expenses

Item 3 "Each association shall be responsible for its share of cost in proportion to the number of **surviving** Emeriti/ae from the EA's home campus."

As our delegate has pointed out this would be devastating to our EFA in the long run as only about 20% of our "surviving Emeriti/ae" are dues paying members unlike other campuses where a much higher percentage are active and dues paying. Our executive committee **unanimously** agreed that we cannot afford to pay for non-dues paying members and should not be assessed for them. We are willing to pay at the previous rate of \$2 per paid member, including those who have accepted gratis membership during the first year of retirement.

The data sent by Treasurer Prof Emeritus Parker cites UCSF with a "membership" of 641, were it only so! UCOP data has UCSF as having 518 living emeriti, so there is also a discrepancy in the numbers. Irrespectively we are firmly resolved that we will pay only for active members.

Our executive committee felt that CUCEA has not done enough to hold down meeting expenses as the number of CUCEA officers has grown, has not seriously looked at consolidating some of these officers and has not given adequate or serious consideration to limiting the frequency of meetings to one per annum and holding on-line meetings for the alternate occasion as proposed by delegates from UCLA.

TO: Council of University of California Emeriti Assns (CUCEA)

FR: UCSC Emeriti Association, submitted by Prof. Dom Massaro, UCSC Representative

RE: Report of Activities, October, 2016 to April 2017

### **Officers of the UCSC Emeriti Association for 2016-2017**

**President: Dom Massaro, Prof Emeritus of Psychology**

**Vice-President Barry Bowman**

**Treasurer: Margaret (Greta) Gibson**

**Secretary Al Smith, Prof Emeritus of Earth and Planetary Sciences**

**CUCEA Rep Dom Massaro, Prof. Emeritus of Psychology**

**Web Master: Todd Wipke, Prof. Emeritus of Chemistry**

**Retiree and Emeriti Center Representative: Leta Miller, Prof. Emerita of Music**

#### **Honors and Awards Committee (2015-2017).**

**Jim Clifford (Chair), Pam Roby, Mary Silver, Ruth Solomon, Wally Goldfrank, Ira Pohl, and Linda Burman-Hall (CER representative).**

#### **Honors and Awards Committee (2017-2019).**

**Murray Baumgarten, Claude Bernasconi, George Brown, Peter Kenez, Lewis Watts, and Linda Burman-Hall (CER representative)**

### **Members**

Our dues are \$25 per year \$25 per luncheon meeting. We also offer a lifetime membership for \$200. The paid-up 2016-2017 memberships, as of April, 2017, are 94 regular and 18 associate members. 15 emeriti and 2 Associates have joined at this lifetime level. Given the upcoming luncheon in May, we expect to add a few more paying members by the end of this academic year.

### **Deaths**

**Dane Archer**, Emeritus Professor of Sociology

**Dennis McElrath**, Emeritus Professor of Sociology

## Meetings

The UCSC Emeriti Association meet for lunch 5 times during the academic year, typically with 30-50 participants attending, an event taking place in the on-campus Arboretum. After the meal, a presentation is given, often by an active faculty member on campus.

Thursday, September 15, 2016

**Jean E. Fox Tree**

Professor of Psychology, UCSC

Spontaneous Utterances: What are they are what do they do?

Tuesday November 15

**Jennifer E Reardon**

Professor of Sociology

Faculty affiliate in the Center for Biomolecular Science and Engineering, UCSC

The Postgenomic Condition: Ethics, Justice, Knowledge After the Genome

Wednesday, January 18, 2017

**Katherine Currie Isbister**

Professor, Computational Media, UCSC

How Games Move Us: Emotion by Design

Thursday, May 17, 2017

**Christopher C. Wilmers**

Professor of Environmental Studies, UCSC

Living with Large Carnivores

On March 23<sup>rd</sup>, members attended a spring luncheon sponsored by the Chancellor to learn about the state of the campus and other news.

Planned talks for the next academic year are

**Steve Vogt**, Thursday, September 21, 2017, (UCSC Arboretum Conference Room)

**Barbara Rogoff**, Thursday, November 9, 2017, (UCSC Arboretum Conference Room)

**Dan Wirls**, Thursday, January 18, 2018, (UCSC Arboretum Conference Room)

To Be Announced, Thursday, May 17, 2018, (UCSC Arboretum Conference Room)

## Selected Other Emeriti Events

The UCSC Emeriti Association sponsors, with financial support from the UCSC Chancellor, occasional community-wide lectures by one of the distinguished

Emeritus/Emeritae Professors from UCSC. Lectures are intended for and attended by all segments of our community: students, faculty, staff, and townspeople. These events are free and open to the public. The lectures are usually given two times during the year (except for the initial year, 2003-2004) in a campus auditorium that is easily accessible to all.

On November 29, UCSC Emeritus Professor of the Arts, **Lewis Watts**, gave the campus Fall 2016 Emeriti Lecture, "Migration Then and Now".

On April 4, Professor Emeritus **Harry Noller**, the Robert L. Sinsheimer Professor of Molecular Biology, of Molecular, Cell, and Developmental Biology, gave the campus Spring 2017 Emeriti Lecture, Ribosome: The Mother Ship of Life.

The Honors and Awards Committee of the UCSC Emeriti Association participated in the selection of the campus nomination for the Panunzio Award and the campus recipients of the Edward A. Dickson Emeritus Professorship award.

**Martin Chemers**, our former acting Chancellor and Dean of Social Sciences, is our campus nomination for the Panunzio award. His federally funded research investigated psychological factors that influence the academic success of under-represented minority students and women in science and mathematics.

For the Dickson award for 2017-2018, three candidates received awards.

**Catherine R. Cooper:** The Bridging Multiple Worlds Toolkit for Equity and Inclusion in Pathways to College and Careers  
Catherine Cooper's project updates and revises an extraordinary undertaking, that includes web-based and other modalities of outreach to potential UCSC students, and which has profound significance for the mission of the university.

**Murray Baumgarten:** "From the Ghetto to the Nazi Lager: Primo Levi's Modern Journey"  
Murray Baumgarten's project involves linking the Venice Jewish ghetto with the Nazi concentration camps. This project has excellent potential for outreach, both in teaching and beyond the university.

**E.G. Crichton:** "Out/Look and the Birth of the Queer."  
E.G. Crichton uses the 30th anniversary of the pioneering LGBT magazine Out/Look as an occasion for the stimulation of new art, performance and writing. The inclusivity and diversity of this project is exemplary, particularly given the extant political and cultural climate.

**Dawn Passaro** serves as the Retiree and Emeriti Center Coordinator. The goal of the Center is to provide a resource for faculty and staff of UC Santa Cruz as they transition to and engage in retirement. The Center also serves as an advocate for retirees and emeriti and assists in maintaining their connection to the University.

This mission is achieved in collaboration with the UCSC Emeriti and Retirees' Associations by providing information, programs and services that contribute to the continued involvement, well-being, and creativity of all retired faculty, staff, and their families. Her contact information is

Dawn Passaro, Center Coordinator, Retirees & Emeriti Center, UC Santa Cruz,  
[depassar@ucsc.edu](mailto:depassar@ucsc.edu), (831) 459-4063

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My contact information is

Dom Massaro

[Massaro@ucsc.edu](mailto:Massaro@ucsc.edu) (831) 229-1666

## **UC Santa Barbara Emeriti Association Report Spring 2017**

### ***Communications***

Along with the Retirees' Association, a quarterly newsletter continues to be published and distributed. Recent issues have been expanded to keep emeriti better informed.

<http://www.hr.ucsb.edu/sites/www.hr.ucsb.edu/files/docs/NEWSLETTER%20Spring%202017.pdf>

### ***Fall 2016 Kick-Off***

The annual Fall Kick-Off was held, in conjunction with the UCSB Retirees' Association, on October 20 at the Mosher Alumni House. In addition to a social hour, it featured a presentation by Debra Lieberman, Director, Center for Digital Games Research at UC Santa Barbara. The title of Dr. Lieberman's talk was "Using Digital Games to Improve Our Health." We had 54 attendees.

### ***Emeriti Awards***

We have worked with campus officials to better advertise and coordinate the nomination process for the Panunzio and Dickson awards.

### ***UCSB Emeriti Association Undergraduate Research Awards***

The UCSB Emeriti Association continued its commitment to support outstanding scholarship by UCSB undergraduates. At the UCSB Undergraduate Research Colloquium, held on May 20, 2016, emeriti judges identified the best entries in three major discipline areas: Humanities & Fine Arts; Physical Science, Mathematics, and Engineering; and, Social Sciences and Psychology.

The Undergraduate Research Colloquium is a campus-wide event that entails a day-long poster session held at the UCSB University Center. This year there were over 200 posters on display. Fourteen emeriti served as judges. Over \$2,000 was awarded, based on the quality of the research presented, and on the skill and clarity of the presenter's discussion. Funding was made possible by emeriti donations. The Emeriti Association awards are the only awards given at this event.

Unfortunately, as the number of undergraduates participating in the event has grown ever larger, it has become more difficult for our judges to give a fair and reasoned evaluation of the posters within a very short time frame. Consequently, beginning in Spring of 2017, we will instead be awarding cash prizes in the Undergraduate Research Slam. More information about the SLAM and our participation in it will be reported in the next campus report.



### ***UCSB Emeriti/Retirees Center Presentation & Discussion Groups***

In response to interest expressed in the survey of our membership conducted in 2015-16, we have launched a new program of monthly presentations with discussion focused on practical issues of interest to our membership. Topics have included local housing options for seniors, estate planning, Apple products and support, antiques appraisals. This new monthly program has been very well received, in some cases with overflowing attendance.

### ***Chancellor's Reception for 2017 Retirees***

The Emeriti/Retirees Enhancement Committee is busy planning the third annual Chancellor's Reception for 2017 Retirees, which will take place on May 20.

## UC San Diego Emeriti Association Report April 2017

1. Membership in the UC San Diego Emeriti Association has grown to 587 active members. Each year, the Emeriti Association hosts a special reception for potential members in March before our monthly program, along with other outreach activities. This has usually led to a good number of prospective retirees joining the Association at the end of the academic year. Dues for annual and life memberships remain at \$30 and \$300, respectively. However, new joiners are offset by attrition and deaths.
2. The Emeriti Association's Book Club meets once per month at the Faculty Club to discuss a book selected by one of the Book Club members. The member who proposes the book will also serve as lead discussant at that meeting.
3. The Emeriti Association's mentoring program is has made some important major growth steps in fall 2017, increasing the number of students in the freshman cohort from 30 to 40, and adding a second year program, called "Advanced Chancellor's Scholars. Along with the Center for Student Involvement (CSI), the Emeriti Mentor Program co-sponsors the Chancellor's Scholars Program to provide first generation college students, now two years' communication and leadership training, as well as mentoring. We have 40 freshmen and 40 second year mentees who are mentored by 45 emeriti. Participation in this program has enriched the experience for all of our mentees, as well as our mentors. This year so far, in addition to their mentoring activities, emeriti have donated over \$16,000 to the Chancellor's Scholarship fund. CSP/EMP administrators have academic data for students participating in the prior 9 years. This data shows average GPAs of 3.4 – 3.5, compared to 3.0 – 3.1 of all UCSD students. Clearly Chancellor's Scholars are benefiting from participation in the program.
4. Some forty donors to the Emeriti Chancellor's Scholars fund attended the Spring Donor Recognition dinner with Chancellor's Scholars, held on April 21. At this gala event, donors heard directly from select Chancellor's Scholars the life-changing impact this scholarship is having on them. The Chancellor attended the gala dinner and gave a motivational speech to the scholars, and thanked donors for their generosity.
5. The Emeriti Association continues its close partnership with the 2,150 member UCSD Retirement Association. This relationship is supported by the excellent coordination efforts of Suzan Cioffi, Director of the UCSD Retirement Resource Center, and by the physical resources of the Center, a well-equipped facility located in the heart of the campus. As a result, emeriti are able to participate in the Retirement Association's many interest groups. Emeriti Association members have become active participants in RA activities such as a wide array of senior and financial education seminars; a monthly international film presentation; bi-annual art and music soirées; grandparenting, health and wellness, and elder-care discussion groups, led by UC San Diego faculty members; an Investments Interest Group; and a Retiree Investment Club, to name just a few. Emeriti faculty also give lectures as part of the new Emeriti monthly lecture series held at the Center.
6. During the academic year, the Emeriti Association continues to offer its monthly seminar open to all members, and advertised to current faculty as well. Speakers are faculty members from the full range of academic disciplines. Light refreshments are served and, in addition to providing a rewarding intellectual experience, the seminars offer emeriti an opportunity to socialize with one another on a regular basis. Attendance at these monthly seminars has regularly been between 60 and 75.
7. Emeriti Association members enjoy having access to an online event RSVP website, with detailed event flyers and a user-friendly online registration tool which generates a confirmation email upon registration.
8. The Emeriti Association's website continues to be a valuable resource for our members. It can be found at <http://emeriti.ucsd.edu>. Information about the Emeriti Mentor Program, Emeriti Awards, membership, the Chronicles, and a link to the Emeriti RSVP website can all be found there.
9. Our quarterly newsletter, the *Chronicles*, superbly edited by Sandy Lakoff, can be found on our website by clicking on "Chronicles" at the top.

**Submitted by: Mark Appelbaum, President, UCSD Emeriti Association**

**UC Riverside Emeriti Association Report**  
**CUCEA Meeting April 26-27, 2017**  
**UC Irvine**

The new Board of Directors of the UC Riverside Emeriti Association began meeting monthly at the start of the 2016-2017 academic year, following the illness of the past President. During the year, our major focus has been on establishing a collective leadership that would be able to establish an effective voice for the campus emeriti/a and put our operations and activities on a sustainable basis. We have recruited and welcomed as members of the Board all emeriti/a who were willing to join our efforts. These efforts culminated on April 21<sup>st</sup> at the joint luncheon of the emeriti and retirees, when the new By-Laws of the UCR EA were unanimously approved by the emeriti and the officers nominated by the Board of Directors were unanimously approved. For those who could not attend, votes and nominations were accepted by email or snail mail for two weeks prior to the luncheon and alternative nominations were accepted at the luncheon. The new officers of the UCR EA are as follows:

President: Victor D. Lippit (victor.lippit@ucr.edu)

Vice President/President Elect: Doug Mitchell (douglas.mitchell@ucr.edu)

Secretary: Darleen DeMason

Treasurer: Irv Hendrick

In order to ensure continuity in our activities going forward, we have decided in our By-Laws to make the Vice President the President-Elect. Since the term of our officers is normally 2 years, that means we will have leadership clarity over a period of 4 years as each new term begins.

In addition to our organizational work, our major initiative this year has been to establish an emeriti/retiree center; Riverside is the only general campus to lack one other than Merced, which as a relatively new campus does not have many emeriti or retirees. The head of Human Resources at UCR, Jadie Lee, has been most supportive and helped Bob Daly, the President of the Retirees' Association, and me (Victor Lippit) to prepare a proposal for the Chancellor and Provost to consider. Unfortunately, the proposal was not received very enthusiastically due to

its cost (about \$200 thousand in the first year, mainly based on the salary and benefits of the center director, the lone FTE).

When I mentioned that other campuses have found older buildings near the center of campus not well suited for modern educational needs on campus (I had in mind mainly what I have heard of the UCSD Center), the Chancellor jumped up and enthusiastically offered a 100+ year-old shack that was built when UCR was an agricultural research station. Bob and I were somewhat less than enthused, figuring that it would cost 1 or 2 hundred thousand dollars to make usable, but we have arranged to inspect it now and found it to be much more usable and less costly than expected—and found a way to cover a large portion of the costs—so we think it is a viable solution and hope to persuade the Chancellor and Provost to be more forthcoming with financial support. I have forwarded to them an article I received from Caroline Kane, CUCEA Chair Elect and a colleague of mine on the systemwide Faculty Welfare Committee (UCFW), an article that describes the histories and campus benefits of the emeriti associations at UCB and USC, and that points out the importance of campus leadership in successfully establishing emeriti centers. I am also planning to send them the CUCEA emeriti campus reports to show how much UC benefits from the emeriti activities throughout the University.

There are many things we have yet to systematize at UCR, including our membership lists and dues payments, but we are working on these things; we did increase our annual dues payments from \$15 to \$20 and lifetime memberships from \$150 to \$200. Since UCR instituted a \$262 room fee for our quarterly luncheons with the retirees and raised parking and wine service fees to over \$100 (even when we provide the wine), we were forced to cut the number of luncheons per year from 4 to 3 and to cut out the wine. These luncheons, each with a speaker, remain quite popular, however, and there were 60 people at our April 21<sup>st</sup> luncheon. We have been fighting back at the higher fees, and the parking fee has been rescinded, so it is possible that we will be able to restore the number of luncheons.

We also sponsored campus talks on their research by the two Dickson Award recipients last year. Mathematician Larry Harper's talk was on "Optimization for Moonshots and Multiprocessors: The Edge-Isoperimetric Problem," and economic historian Susan Carter's talk was entitled "From Rats and Dogs' to Chop Suey Mad': The Improbable Political Economy of America's Chop Suey Craze."

Victor D. Lippit

For the UCR Emeriti Association

April 2017



## UC Irvine Emeriti Association (UCI EA) Report

CUCRA/CUCEA Meeting – April 2017

UCI currently has 491 Emeriti/ae and another 14 surviving Spouses in our database. In last year's survey, more than half of our emeriti/ae reported that they continue to be very engaged on our campus and/or in our community and a substantial majority live within ten miles of our campus.

### Regular Meetings

We hold monthly Executive Committee meetings at the Newkirk Alumni Center building on the UCI Campus on the second Thursday of each month. All emeriti are invited to attend. We cover a wide range of topics at these meetings, and usually have quite interesting discussions of issues around the campus, the UC system, our local community, and even "the world." As president, I am also a member of the Academic Senate Council on Faculty Welfare, Academic Freedom and Diversity and the campus-wide Academic Planning Group.

### Annual Business Meeting/ Outstanding Emeritus/a Award

Our 2017 Business Meeting will be held in June. We will highlight our UCI Outstanding Emeritus/a Award and our co-recipient of the 2017 Constantine Panunzio Award (Professor Emerita Margot Norris) and also have a guest speaker from our ranks.

### Quarterly Scholarly Lectures

The UCIEA Program Committee arranged successful talks in [our quarterly series](#). Recently, Professor Emeritus of Physiology and Biophysics [N.D. Vaziri](#), co-recipient of our 2015 Outstanding Emeritus/a Award explained his path-breaking work on the complex "microbial community" in our digestive system and its implications in the treatment of kidney disease. Earlier in the year we featured talks by Margot Norris, Emerita Chancellor's Professor of English & Comparative Literature on "James Joyce and the Film of Ulysses," and Professor of Political Science, Martin Wattenberg on "How Donald Trump Won the GOP Nomination and Handed the Election to the Democrats" (on October 10, leading to some "oops-conversation" later...). Each lecture was well attended and provoked many questions.

### Issues and Actions

Our central activity this year has been our response to a section of the recent UCI Strategic Plan that calls for ways to more fully engage our emeriti/ae in the activities of the campus. Since Fall 2016, the UCI Emeriti/ae Association has been actively developing proposals to support this goal. Ten specific ideas have emerged from discussions by the UCIEA Executive Committee, by meetings I have had with each UCI School Dean, from an assessment of the issue by the UCI Senate Council on Faculty Welfare, Academic Freedom and Diversity, and from ongoing discussions with the Engagement subcommittee of the campus' Academic Planning Group. These ideas serve as suggestions to Deans, Department Chairs, student leaders, and our top campus leaders. They include encouraging Deans to conduct an annual inventory of emeriti/ae regarding what actions they have undertaken in the year as well as asking each person what activities they are willing to engage in, if asked. It is suggested that Deans explicitly highlight emeriti contributions in their quarterly newsletters and host an annual event that recognizes those contributions. Other ideas include providing shared office space for emeriti/ae, facilitating appropriate mentoring (of junior faculty, graduate students and undergraduates) opportunities, and offering teaching opportunities to those with high quality teaching skills. At the campus level, there is a request for appointment of a recalled emeriti professor to serve as campus-wide counselor and advocate for emeriti and pre-emeriti (as exists of several other UC campuses).

As always, we are involved in discussion and advocacy of emeriti concerns in areas such as healthcare, housing, and benefits. These are in coordination with our UCI Center for Emeriti and Retirees director, Jeri I. Frederick. Details of UCIEA-everything are on our website at <http://sites.uci.edu/emeraliti>.

**President: James N. Danziger**

**Email: [emeriti@uci.edu](mailto:emeriti@uci.edu)**

## **UCLA Emeriti/Retirees Relations Center (ERRC) report CUCRA/CUCEA meeting, April 26 & 27, 2017**

### **Retiree programs**

Since April 2016, the ERRC offered the following programs for retirees:

- **First Fridays Technical Tutorial**—offered every other month (June, August, October, December, February, April) with IT volunteers; implemented timed arrivals and time limit due to increased demand
- **Fidelity consultations**—individual meetings with employees/retirees several times per month at ERRC
- **Estate Planning** (September 9)—trusts and other estate documents
- **Understanding Bonds and the Bond Market** (September 16)—offered by University Credit Union
- **Social Security** (October 19)—offered by Fidelity guidance consultant
- **P.S. Arts workshop** (Saturday, December 10)—hands-on arts workshop for grandparents/grandchildren
- **Geffen Hall Plants Tour** (2/16)—a UCLA professor emeritus leads periodic tours highlighting landscapes
- **Memory class** (Tuesdays, 2/28, 3/7, 3/14)—offered twice per year with UCLA Longevity Center
- **Retirement Income Planning workshop** (3/16)—offered by Fidelity guidance consultant

### **Retirement planning classes**

- **Path to Retirement workshops for faculty** (Fridays, February 24, March 3, March 10)—offered in partnership with UCLA Faculty Retirement Liaison; topics included UCRP, retiree health plans, retirement income planning, emeriti rights and privileges and an emeriti panel; very well-received series
- **Path to Retirement workshops for staff**—Discussions continue with the Human Resources Department to develop similar workshops for staff; goal is to start the classes in winter 2018

### **Support for UCLA Retirees' Association (UCLARA) and UCLA Emeriti Association**

The ERRC continues to provide administrative support for the associations' programs (monthly after-lunch programs, quarterly dinners, art shows, etc.), newsletters, awards, publicity efforts and other initiatives. The ERRC and representatives from both association boards met twice to discuss collaborative planning efforts; results of that meeting included association co-sponsorship of the after-lunch programs, tracking of attendance totals at all programs and a master planning calendar for all three entities.

### **Communications/outreach**

The ERRC is working with on several initiatives:

- Development of coordinated outreach materials, including banners, brochures and other items
- "Steps to Retirement from UCLA" brochure, completed in January 2017
- Increased frequency of retiree e-newsletter to twice per month rather than once per month

- Write retirement articles for Staff Assembly e-newsletter and staff retirement info tables at their events

## Miscellaneous

- **Retiree privileges**—The ERRC continues to facilitate retiree requests for parking permits with the Parking Office, ID cards with the *BruinCard* Office and email continuation with the Bruin Online Office.
- **Notary services**—free notary services for retirees can now resume; new staff person had to get certified
- **Caregivers' Support group**—ERRC continues to support a caregivers' support group (with the UCLA EA)
- **Survivor outreach**—we reach out to recent widows/widowers with condolence cards and phone calls
- **Database**—many hours have been spent cleaning up the database and entering missing records. With the two associations, the Center continues to explore options for an improved database
- **Open Enrollment transition**—The ERRC fielded numerous calls and emails from retirees who were frustrated by the PPO transition issues; most of the UC Center directors jointly wrote a letter to the RASC to suggest ideas for improve communication for future unanticipated situations such as this
- **RASC Retirement Planning workshops**—we worked with the Retirees' Association to staff an informational table and provide introductory remarks, reaching 400+ attendees.
- **Computers**—the ERRC staff is delighted to report that the Academic Personnel IT office purchased new computers and double monitors for all three staff members.



## **UCLA Emeriti Association Report: Spring 2017**

The UCLA Emeriti Association continues to present a series of "after-lunch" programs and dinner meetings at which speakers of note are featured. We have provided audio recordings of many of these programs (always with permission of the speakers) on our Association website. Some of our meetings are joint with the UCLA Retirees Association.

In addition to these presentations, we have an annual Arts & Crafts exhibit of works by our members.

Our programs and other developments continue to be highlighted in our newsletter which comes out in both paper and online formats.

All of these events take place at the UCLA Faculty Center. There is a long history of this Center going back to the late 1950s. However, in the past few years, the Center has had financial issues. While our Association cannot resolve such issues, we have provided both moral and monetary support to the Center.

The UCLA Emeriti Association, while recognized by the University, is an independent organization. However, there is also an Emeriti Committee of the Academic Senate with an obvious overlap of interests, particularly regarding such matters as insurance and pension offerings at the systemwide level, as well as local issues of concern to retired faculty.

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**Daniel J.B. Mitchell**

Professor-Emeritus  
UCLA Anderson Graduate School of Management  
and  
UCLA Luskin School of Public Affairs

**UC DAVIS EMERITI ASSOCIATION REPORT**  
**CUCEA MEETING APRIL 26-27, 2017**  
**UC IRVINE**

The UC Davis Emeriti Association (UCDEA) has maintained its active membership at 476 members (326 life, 92 annual and 78 associate). The association continues to have a strong collaborative working relationship with the UC Davis Retirees' Association (UCDRA) under the umbrella of the UC Davis Retiree Center, ably managed by new Director of Affiliate Programs Becky Heard and Staff Assistant Marjorie Ahl. The transition of the Retiree Center to a new organizational model that brought it under the broad umbrella of the Cal Aggie Alumni Association's Affiliate Programs has been smooth. Programs and support for UCDEA have been enhanced. Plans are moving ahead to launch a satellite Retiree Center office at the UCD Health System campus in Sacramento, that will strengthen support for and enhance collaboration between emeriti across the two campuses. We are looking forward to exploring ways to further collaboration and communication with colleagues across the Yolo causeway.

The Executive Committee continues to host our Coffee With Campus Leaders series at 9:00am prior to most monthly Executive Committee meetings. Our winter coffees have included lively conversations with Associate Vice Chancellor for Research Paul Dodd, Interim Provost Ken Burtis, and Vice Provost & Associate Chancellor Joanna Regulska. Opportunities for emeriti to engage with the campus community in new ways are being explored because of these conversations. Conversations are planned with College of Agriculture & Environmental Sciences Dean Helene Dillard in April and Vice Provost & Graduate Education Dean Prasant Mohapatra in June. This year's Distinguished Emeriti award recipient, JaRue Manning, will present the program at our May annual meeting.

The UCDEA is represented on various campus administrative committees and task forces. The president and vice president participate on Chancellor's monthly Campus Community Council and the president serves on the Chancellor's Health Care Advisory Committee.

The Video Records Committee continues to be a signature program for the association. With assistance from Assistant Vice Chancellor Alumni Relations Rich Engel, the committee received new computer equipment and software upgrades to facilitate and improve the interview recordings. Program leaders, Bill Breidenbach, Alan Jackman and Joel Dobris received Director chairs in recognition of their leadership of this committee. The studio décor has also undergone updating. In addition, the committee is coordinating with campus to load the videos onto the campus' YouTube channel for easier viewing that makes these interviews more widely accessible at any time.

Emeriti participated in the Retiree Center's Transition to Retirement program series that was held in two separate programmatic sessions on the Davis and Sacramento campuses in February and early March. As we round out the year's activities, members plan to participate in the annual New Retirees Reception and the Retiree Resource Fair held in July.



UC Berkeley Retirement Center Report, CUCRA-CUCEA  
Spring 2017 meeting, Submitted by Cary Sweeney

### **Belmont Village, Albany Senior Living**

Construction on Belmont Village, Albany is ahead of schedule with a planned grand opening ahead of schedule, weekend of August 5, 2017.

The UCB Retirement Center – Belmont Village Planning Committee consists of representation from each UCB affiliated retiree association, UCB Real Estate office, Associate Vice Provost for Faculty, the Retirement Center and Belmont Village administration. Three main areas/topics focus the committee's work: Lifelong Learning, Culture and Arts, and Student Internship/Volunteering. Below are summaries of the latest efforts for each focus area:

- **Lifelong learning:** Pat Pelfrey, Don Grether and Cary Sweeney have developed a training module for Belmont Village, Albany staff that provides a brief history of UC Berkeley (including LBNL and UCOP), an overview of the planning committee goals and the affiliation agreement between the University and Belmont Village, Albany. The committee is also exploring traditional lifelong learning activities to partner on with Belmont Village.
- **Arts and Culture:**
  - 6 students from the Art Practice Department submitted a total of 16 art pieces for the Student Art Gallery that will open during Belmont Village's grand opening, the first weekend of August. An artists' reception will be planned for the fall for students and elders to come together for a discussion of their art.
  - Retired Campus Archivist Bill Roberts is working with Belmont Village Interior Design manager to gather a collection of archival photos to display on the 3rd floor, including a collection of "150 years of UC Berkeley" themed images on long wall outside the library; and on the 2nd floor club room, including images of UC notables including past Nobel Laureates.
- **Student Internship/Volunteers:**
  - Guy Micco, Professor Emeritus, School of Public Health has been working with leadership from student group, Bears for Elder Welfare to explore several projects with elder residents and students, including "readers theater," where they use theater and literature to explore issues of aging; and student mentoring. The aim is to have a handful of programs ready when the community opens.

### **Emeriti Brochure**

The Retirement Center and Emeriti Association partnered to develop a brochure to showcase the contributions, privileges and benefits of Emeriti. This brochure is meant to help raise awareness among Emeriti, faculty considering retirement, Deans, Chairs and other campus administrators. A copy of the brochure can be found online here:

[http://retirement.berkeley.edu/sites/default/files/emeriti\\_brochure\\_ucb\\_final.pdf](http://retirement.berkeley.edu/sites/default/files/emeriti_brochure_ucb_final.pdf).

Design work was done by Alex Atkins Design <http://alexatkinsdesign.com/>.

## Spring 2017 Learning in Retirement Series

### *ROBOTS THAT LEARN*

Faculty:

Organized by Professors Emeriti Carol N. D'Onofrio, School of Public Health and Vincent H. Resh, Department of Environmental Science, Policy & Management  
Ken Goldberg, Professor, Industrial Engineering & Operations Research  
Pieter Abbeel, Associate Professor, Electrical Engineering & Computer Science  
Anca Dragan, Assistant Professor, Electrical Engineering & Computer Science

### *THE PRESIDENCY OF DONALD J. TRUMP*

Faculty: Henry Brady, Dean of the Goldman School of Public Policy and Class

### *ITALY BEYOND ITALY: TRAVELERS, COLONIES, AND THE ARTS, 19TH TO 21ST CENTURIES*

Faculty: Organized by Professor Emeritus Louise George Clubb.

Mia Fuller, Associate Professor of Italian Studies

Barbara Spackman, Professor of Italian Studies and Comparative Literature

Francine Masiello, Professor of Spanish and Comparative Literature

### *WILL TRUMP SUCCEED IN KILLING THE MEDIA*

Faculty: Tom Goldstein, Professor of Journalism and Director of Media Studies

### *ATHLETICS & THE UNIVERSITY*

Faculty: Organized by Professor Emeritus Vincent H. Resh

John Cummins, Associate Chancellor Emeritus

Kirsten Hextrum, Ph.D. Candidate, Graduate School of Education

Brian Barsky, Professor of Computer Science & Affiliate Professor of Optometry & Vision

Sam Davis, Professor Emeritus of Architecture

Watson "Mac" Laetsch, Professor Emeritus Plant & Microbial Biology